



Get the financial advice you need

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Get the financial advice you need with **Zizaru BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at **Zizaru BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At **Zizaru BlueStar**, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partner Santam. If any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a **Zizaru BlueStar** client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

At Zizaru BlueStar we are committed to the financial security of our clients. One of our core values is "People before profit"

We assist clients with a customer-centric approach to provide a positive experience and build strong long-term relationships. We are committed to providing world-class service to our individual clients and businesses. We honour our commitment.

Your financial security is our main priority.

Core Values:

- People before profit
- Our business is built on honesty and integrity
- Our clients' financial security is our priority
- To provide world-class service
- To honour our commitment.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Household
- Agriculture

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Various options on LISP (Linked Investments)
- Endowments
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments



Employee Benefits

- Retirement funding

Estate Planning

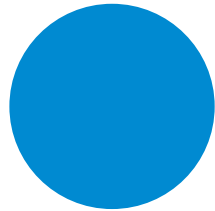
- Wills

Loyalty Program

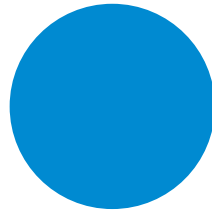
- Reality



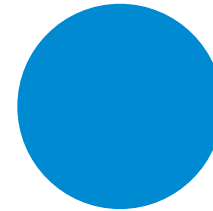
Meet the team



Marwaan Soeker
Director



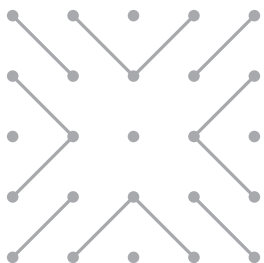
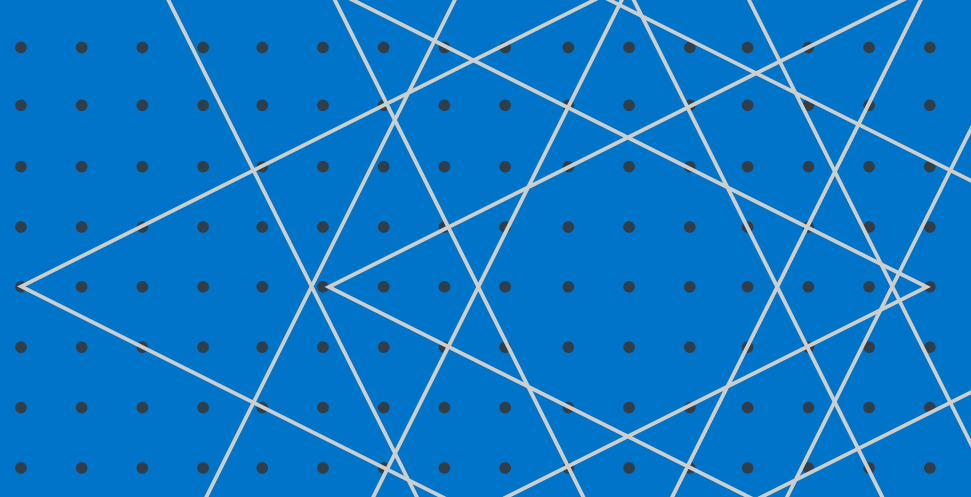
Justin Johnson
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Financial Adviser



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