



Get the financial advice you need

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Get the financial advice you need with **Vivendo BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Vivendo BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Vivendo BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Vivendo BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment to you**

Vivendo Bluestar is an authorized financial services provider, trading as a licensed Tied Advisor under Santam and the Sanlam Insurance Company Group. With our client centric approach, our clients are at the centre of our philosophy, operations and idea's. We do insurance good and proper and provide our clients with the financial confidence to reach their goals.

Vivendo Bluestar is a team well-equipped fully functional professional office with well trained and helpful reliable Advisors and office staff, here to take your hand and back you to achieve all your financial goals. We believe in creating and cultivating a positive, energized working environment. Our Advisors and office staff are diverse, experienced and committed to their responsibility to exercise effective service delivery, collectively and individually, adhering to their fiduciary duties at all times. Vivendo has created a family-oriented environment characterized by cohesion, mutual support and the flexibility that enables our financial planners to maintain a healthy work-life balance. Our single most important resource lies in our people.

We are focussed on meeting the unique needs of all our clients, no matter how big, small or diverse. Our policy holders range from individuals to Commercial and Specialist business owners and institutions. We believe in good old fashioned hard work. We do insurance good and proper, which emphasises responsible and ethical insurance and financial service delivery. Under the brand of Sanlam and Santam, we represent stability, honesty and traditional values. We believe in an honest day's work in our pursuit of enabling every South African to fulfil their dreams and leave a legacy. As the 2021 winners of the Bluestar Business of the year, we pride ourselves in being the best, and are constantly focussed on ways to enhance our client experience to remain at the top of our service game.

Client satisfaction is our reward.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
 - Disability Cover
 - Severe Illness Cover
 - Impairment Cover
 - Accident Cover
 - Income Protection
 - Sickness Benefit
 - Funeral Cover
- ## Business:
- Key Person
 - Buy and Sell
 - Contingent liability

Short-term Insurance

- Property
 - Personal
- Engineering
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities



Investments

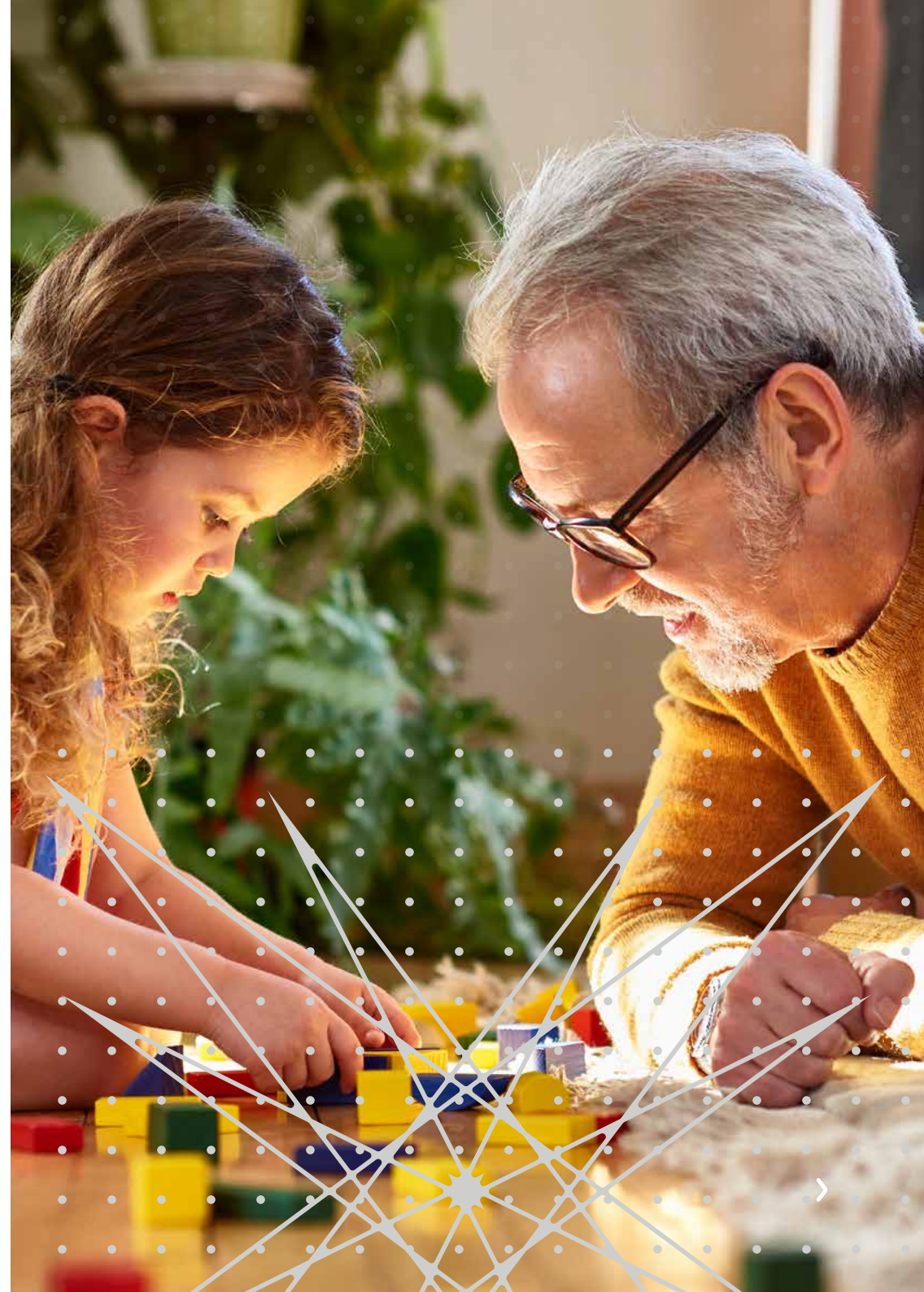
- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- Life Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments

Estate Planning

- Wills

Loyalty Program

- Reality



Meet the team



Anna-Marie Germishuys
Director and Adviser – Life and
Short-term



Ilze Stanley
Adviser – Life and Short-term



Elize Cronje
Adviser – Short-term



Glen Simmonds
Adviser – Short-term



Cobus Potgieter
Adviser – Short-term



Arno Germishuys
Adviser – Short-term



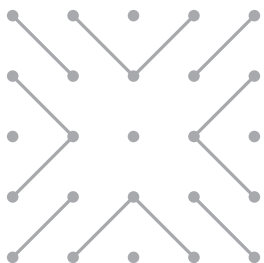
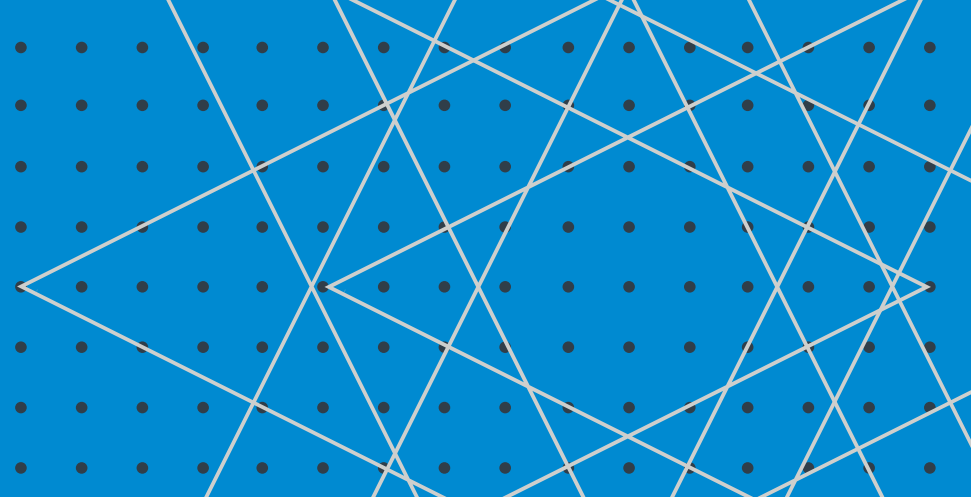
Gert Welma
Adviser – Short-term



Chanelle Pereira
Adviser - Life



Contact us



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