



Get the financial advice you need

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Get the financial advice you need with **Viictori BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Viictori BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Viictori BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Viictori BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

To partner with any individual, family or business by helping them create strategies to eliminate financial risk and to build wealth over the long-term.

The name Viictori

The 3 “iii’s” in our name Viictori Bluestar refers to the 3 stages in our clients financial Journey.

Stage i – Basic wealth protection – Clients who are starting a job/career. Starting a family or building financial security .

Stage ii – Wealth accumulation – Clients who are approaching retirement and accumulated wealth over a period.

Stage iii – Wealth distribution – Clients who are in retirement and would like to leave a legacy.

What we do

- Offer holistic financial planning and advice.

- Implement Solutions.
- Review of financial portfolio.

How we do it

- By building a long-lasting professional relationship.
- Partnering with our clients to achieve their financial goals.
- Following the 6 steps of financial planning throughout our advice process.

Why we do it

- To ensure that our clients are treated fairly irrespective of their circumstances.
- To ensure that our clients have the correct guidance to weather any storm.

“You cannot expect Viictori and plan for defeat”.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection

- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services
- Legal Advice



Meet the team



Wesley Haywood
Financial Planner
Wealth Management NQF 5

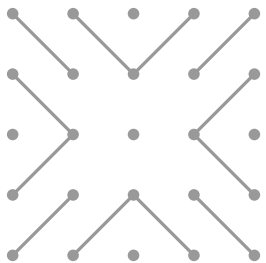
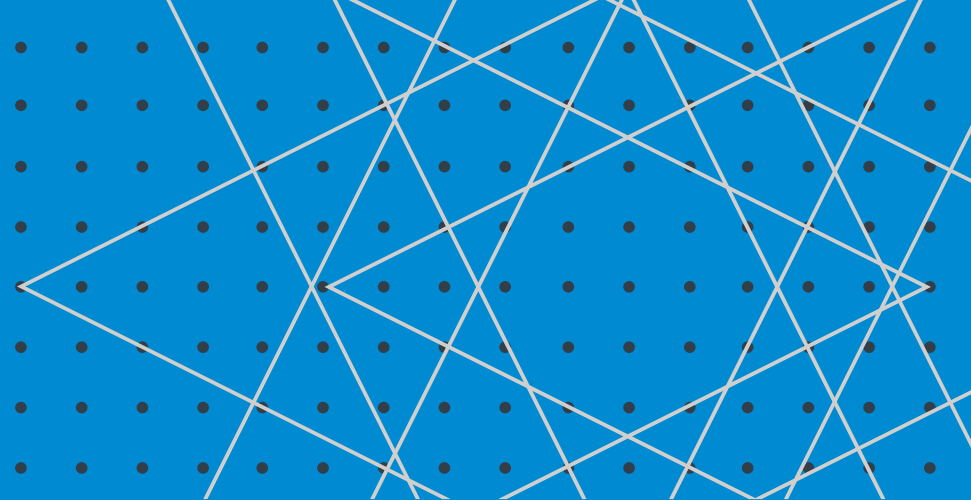


Julian Marman
Financial Planner
Wealth Management NQF 5

Robyn Arendse
Administrator



Contact us



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