

Vestpro Wealth
BlueStar

authorised by  **Sanlam**

Get the financial advice you need

Read more [➤](#)

[Financial Planning](#) | [Retirement](#) | [Insurance](#) | [Health](#) | [Investments](#) | [Wealth](#) | [Credit](#)



Get the financial advice you need with **Vestpro Wealth BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial decisions of your life. At **Vestpro Wealth BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Vestpro Wealth BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning.

We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Vestpro Wealth BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

Vision

We are a team of highly qualified and experienced professionals who are passionate about people. Our aim is to be the financial planning and wealth management business who helps individuals and businesses to forge their real financial independence by assisting them in the creation of sustainable wealth.

Mission

We commit to provide unbiased, high-quality advice and services. We therefore always provide comprehensive and holistic financial planning to ensure that our advice and services are always in the best interest of our clients.

Values

- **Integrity:**
 - Honesty
 - Reliability
 - Truthful
- **Professionalism:**
 - Expertise
 - Competence
 - Experience
 - Efficiency
 - Skill



Products and Services:



We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell

Short-term Insurance

- Property
 - Personal
 - Commercial/ Business
- Vehicle
- Liability
- Household

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International/ Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/ Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Fedhealth)

Employee Benefits

- Retirement funding

Loyalty Program

- Reality

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Through our association with our partners, we can offer clients access to the following services:

- Accounting and Tax Services



Meet the team



Marcello Thompson CFP®
Principal
Investment Specialist
PGDip (Fin Plan)



Suzette van Zyl
Financial Planning Analyst



Peter-John Muller
Financial Planner



Jo-Mari Thompson
Practice Manager



Raylene Muller
STI New Business Consultant



William Jacobs
Short-Term Office Admin



Nikita Smith
Admin Assistant





Contact us

T 021 947 6929

E info@vestprobluestar.co.za

W www.vestprowealthbluestar.co.za

[f](#) [in](#)

Sanlam Life Insurance Limited is a licensed life insurer, an authorised financial services provider and a registered credit provider (NCRCP43).