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Get the financial advice you need

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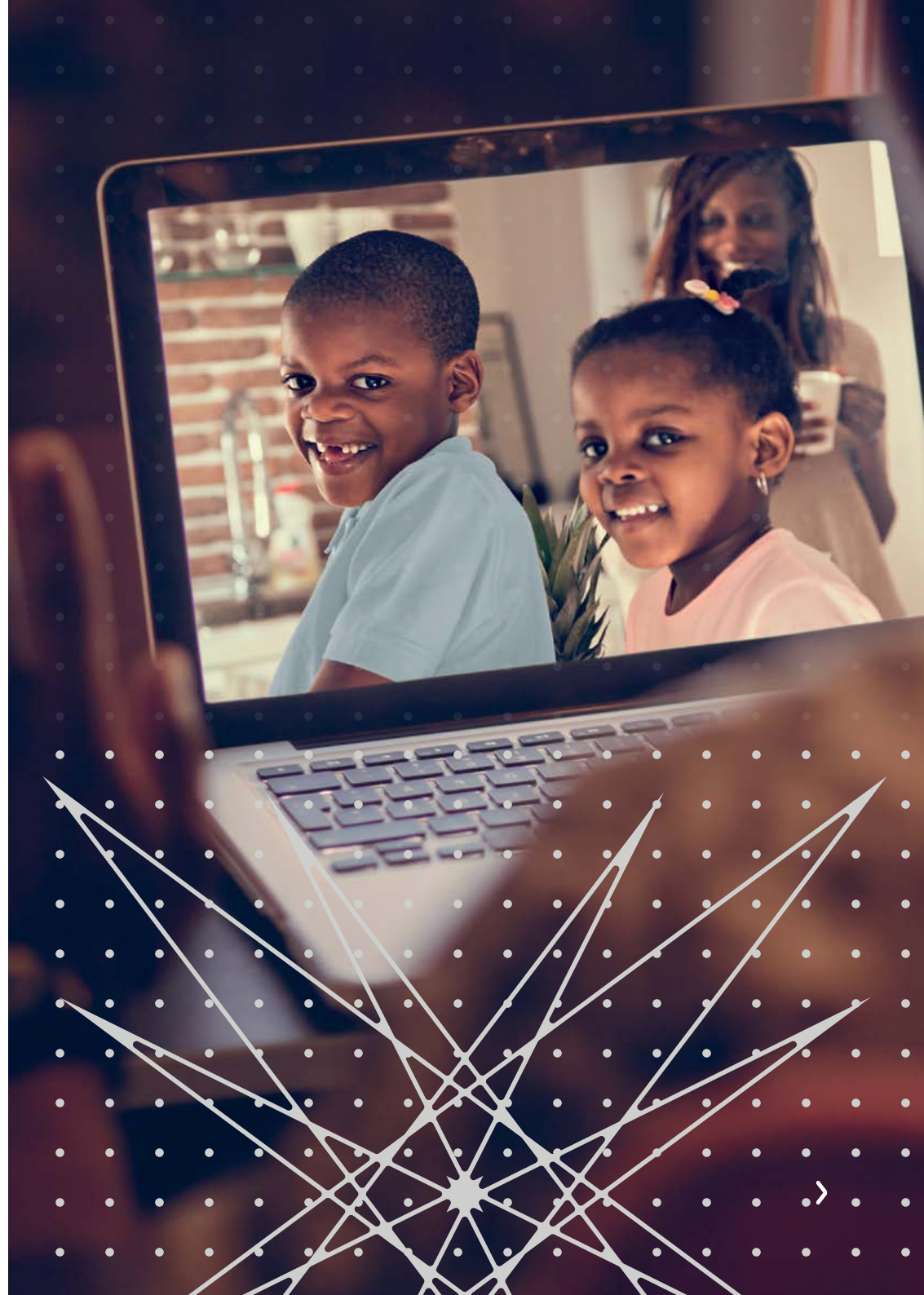
Get the financial advice you need with **TT MBHA BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important

financial decisions of your life – and at TT MBHA BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At TT MBHA BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a TT MBHA BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

About us:

TT MBHA BlueStar is a premier provider of financial services with a distinct commitment to delivering exceptional guidance and appropriate/relevant products. Underwritten by Sanlam Life for long-term services and Santam for short-term services, our firm is a beacon of personalised financial excellence.

Our Vision:

Our vision is to be a leading force in shaping a world where financial empowerment is accessible to all. We aspire to create a future where individuals, families, and businesses, regardless of their background or financial expertise, have the knowledge, tools, and support they need to make informed decisions and secure their financial future.

At TT MBHA BlueStar we are committed to empowering individuals and businesses to achieve their financial aspirations. Through personalised solutions, unparalleled service, and an unwavering dedication to our clients' success, we aim to leave a lasting positive impact on their financial journeys.

Value:

- **Partnerships:** We see value in partnering with businesses, Government and corporates.
- **Community:** Our community not only includes everyone who is part of our business, but also the people around us who share our world. We pride ourselves on making an impact in every area with which we engage.
- **Integrity:** We are honest and conduct business in accordance with the highest ethical standards.
- **Excellence:** We aspire to be the best at what we do and to lead by example. We set high personal and company standards, and then consistently try to exceed them.
- **Quality of Life:** We advocate the physical, mental and financial well-being of all our employees, clients and communities.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
 - Disability Cover
 - Severe Illness Cover
 - Impairment Cover
 - Accident Cover
 - Income Protection
 - Sickness Benefit
 - Funeral Cover
- ## Business:
- Key Person
 - Buy and Sell
 - Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability
- Engineering

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth) - Referral

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services



Meet the team



Teddy Sibuyi
Authorised Principal and
Senior Financial Planner



Thato Sipho Mbha
Chairman and Marketing Director



Ntokozo Happy Mavimbela
Short-term Financial Planner



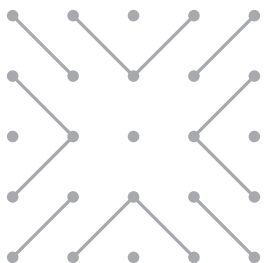
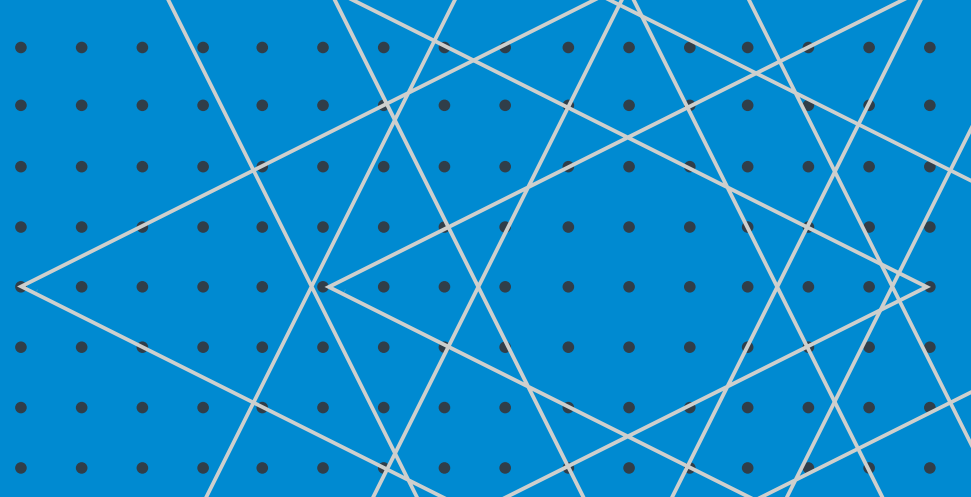
Irene Wadzanai Chiromo
Long-term Financial Planner



Aubrey Nkuna
Long-term Financial Planner



Contact us



- T** 081 730 5195 / 072 737 7983
- A** Regus Office Building, Ground floor, West Wing, 6 Kikuyu Rd,
Sunninghill, Johannesburg, 2191
- E** longterm@ttmbha.com and shortterm@ttmbha.com
- W** www.sanlamadvice.co.za/bluestar/ttmbha

