



Steenkamp Wealth BlueStar

authorised by  Sanlam

Get the financial advice you need

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Financial Planning | Retirement | Insurance | Health | Investments | Wealth | Credit



Get the financial advice you need with **Steenkamp Wealth BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial decisions of your life. At **Steenkamp Wealth BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



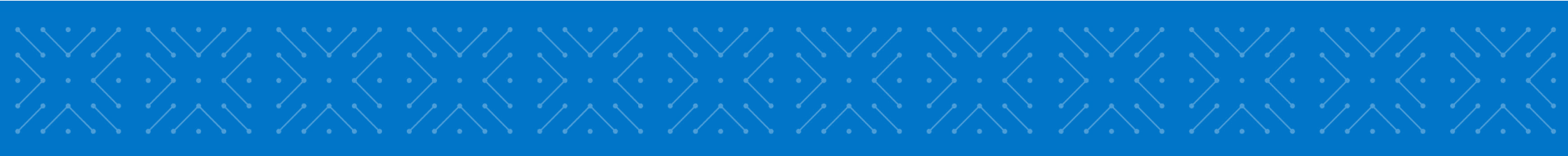
A range of **financial expertise** under one roof

At Steenkamp Wealth BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning.

We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Steenkamp Wealth BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.



Our commitment to you

Based in Bredasdorp, Western Cape. Steenkamp Wealth BlueStar team is a committed team of specialist financial planners.

We have strived to build long-term relationships with our clients since our establishment in 1991. We do this by providing the best possible tailored plans and solutions to suit our clients' financial circumstances and needs.



Products and Services:



We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person insurance
- Buy and Sell insurance
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial/ Business
- Engineering
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International/ Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/ Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Employee Benefits

- Retirement funding

Loyalty Program

- Reality

Estate Planning

- Wills
- Trusts
- Business Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration

Through our association with our partners, we can offer clients access to the following services:

- Accounting and Tax Services
- Legal Advice



Meet the team



Marita Steenkamp
Financial Adviser (Principal)



Hermie Steenkamp
Financial Adviser



Waldo Strydom
Financial Adviser



Sasqia Zondagh
Administrative Support (Santam)



Liza van Blommestein
Administrative Support



Kim Philland
Administrative Support





Contact us

T (028) 424 1085

E maritas@sanlam4u.co.za

W <https://www.sanlam.co.za/bluestar/SteenkampWealth/Pages/default.aspx>

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Sanlam Life Insurance Limited is a licensed life insurer, an authorised financial services provider and a registered credit provider (NCRCP43).