

Rainmaker
BlueStar
authorised by  **Sanlam**

Get the financial advice you need

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[Financial Planning](#)

|

[Investments](#)

|

[Insurance](#)

|

[Retirement](#)

|

[Wealth](#)

Get the financial advice you need with **Rainmaker BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business. decisions of your life – and at Rainmaker BlueStar we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

Consulting an accredited financial adviser is essential to help you with some of the most important financial But what is it that sets a BlueStar business like ours apart?



A range of financial expertise under one roof

At RainmakerBlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and peace of mind

As a RainmakerBlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. This means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

Retirement planning

We specialise in developing a tax efficient practical plan for you to follow in order to make provision for sufficient retirement income and capital goals. Once you reach retirement, you will experience a smooth transition from your pre-retirement investments and retirement funds into your post retirement income plan.

Investment Management

We offer a specialised and disciplined investment process to assist you in creating an appropriate investment plan and product solution for your individual needs and circumstances.

Personal insurance

Life insurance, disability insurance, income replacement insurance and dread disease benefits.

Business insurance

Buy and sell agreements, key person replacement, contingent liability protection.

Estate planning

Wills and trusts.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection

- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Various options on LISP (Linked Investments)
- Life Annuities
- Term Annuities
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Saving plans
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Beneficiary Fund
- Trusts
- Estate Administration
- Guardian Trusts
- Business Trusts

Loyalty Program

- Reality

Other services offered in co-operation with our partners

- Tax Practitioner Services
- Legal Advice



Meet the team



Johann Steyn CFP®
Director / Certified Financial Planner®
Postgraduate Diploma in
Financial Planning
Postgraduate Diploma in
Investment Planning
1st Level Regulatory Exam for
Representatives (RE5)



Jacobus Louw CFP®
Certified Financial Planner®
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Postgraduate Diploma in
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Rozelle Meier
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Erika Wiid
Client Information
Consultant



Delia de Villiers
Executive Assistant



Amy-Leigh Philander
Executive Assistant



Karien Maritz
Client Relationship
Consultant



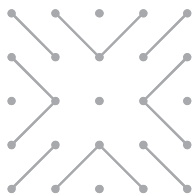
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Consultant



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