



Pursue
BlueStar
authorised by  **Sanlam**

Get the financial advice you need

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Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

Get the financial advice you need with **Pursue BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Pursue BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Pursue BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Pursue BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment to you**

Pursue BlueStar is situated in Vanderbijlpark, Gauteng and provides specialised financial planning, insurance, retirement and investment services to individuals and businesses. We are a professional business that proudly subscribes to our profession's codes of conduct.

Pursue BlueStar was founded in August 2015 after realising that, as a team, they would be able to offer a more comprehensive range of services to fulfil the needs of their clients. Since then, our team has grown significantly, consisting largely of senior financial advisers with experience across various financial disciplines. This interwoven team dynamic allows us to provide our clients with a greater depth of knowledge, servicing all financial needs and requirements from a single location. Our customised approach takes into consideration the complexity and uniqueness of each client's position, so you can rest assured that your specific financial needs will be catered for.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
 - Disability Cover
 - Severe Illness Cover
 - Impairment Cover
 - Accident Cover
 - Income Protection
 - Sickness Benefit
 - Funeral Cover
- ## Business:
- Key Person
 - Buy and Sell
 - Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability
- Engineering

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Guardian Trusts
- Trusts
- Estate Administration
- Beneficiary Fund
- Business Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services



Meet the team



Andre Erlank
Certified Financial Planner &
Authorised Principal
CFP®, IQA (13), B. Comm Honn.



Richard Miller
Senior Financial Planner
Wealth Management, IQA (20)



Ockert Bosch
Senior Financial Planner
IACAC, CMA Diploma



James Janse van Resnburg
Senior Financial Planner
Wealth Management



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Senior Financial Planner
Wealth Management



Mathilda Jackson
Senior Financial Planner
Wealth Management



Louis van Deventer
Senior Financial Planner
Wealth Management



Riana Miller
Practice Manager



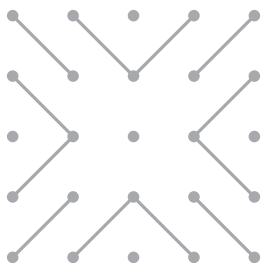
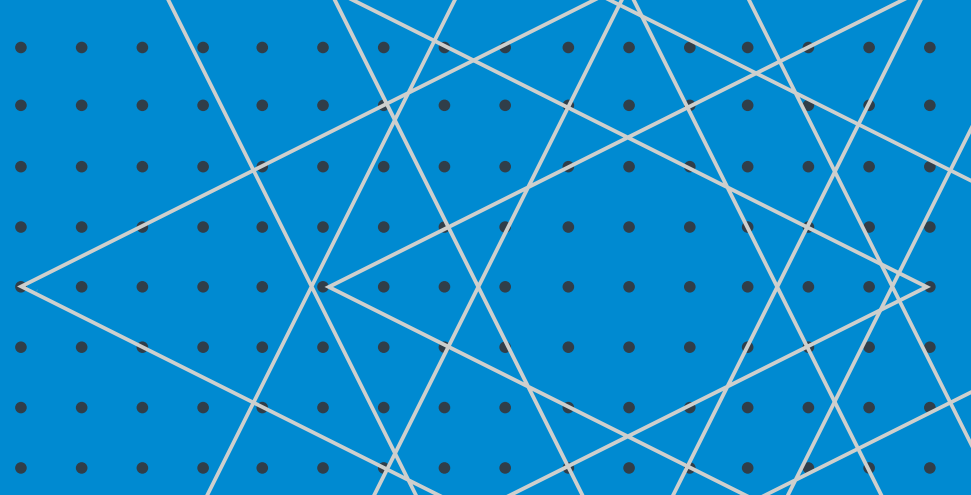
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