



authorised by

Get the financial advice you need

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Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

Get the financial advice you need with **Premier BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Premier BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Premier BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Premier BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

Based in Piet Retief (Mpumalanga), in Vryheid (KwaZulu-Natal), as well as in Pongola (KwaZulu-Natal) our team of financial planners offers specialist financial advice that is driven by a passion to help you, our client, embark on the road to achieve personal financial security.

We are committed to helping you plan for financial risks and building sustainable wealth. Our financial planners are authorised by Sanlam to advise you on a full range of financial solutions and will actively work with you to achieve financial independence and sustainable wealth.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
 - Disability Cover
 - Severe Illness Cover
 - Impairment Cover
 - Accident Cover
 - Income Protection
 - Sickness Benefit
 - Funeral Cover
- ## Business:
- Key Person
 - Buy and Sell
 - Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Estate Administration
- Trusts
- Business Trusts
- Beneficiary Fund

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services



Meet the team



Ritchie Wilmot
Sanlam Senior Financial Planner / Principle



Piet van Deventer
Sanlam Senior Financial Planner



Philip Botha
Sanlam Senior Financial Planner



Piet Swart
Sanlam Senior Financial Planner



Jan Combrinck
Sanlam Senior Financial Planner



Deon Liebenberg
Sanlam Senior Financial Planner



Hannes van der Wath
Sanlam Senior
Financial Planner



Gerhard Oosthuizen
Sanlam Senior
Financial Planner



Brigitte Alston
Practice Manager / Short
Term Insurance Adviser



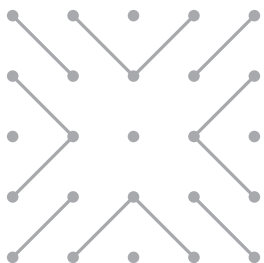
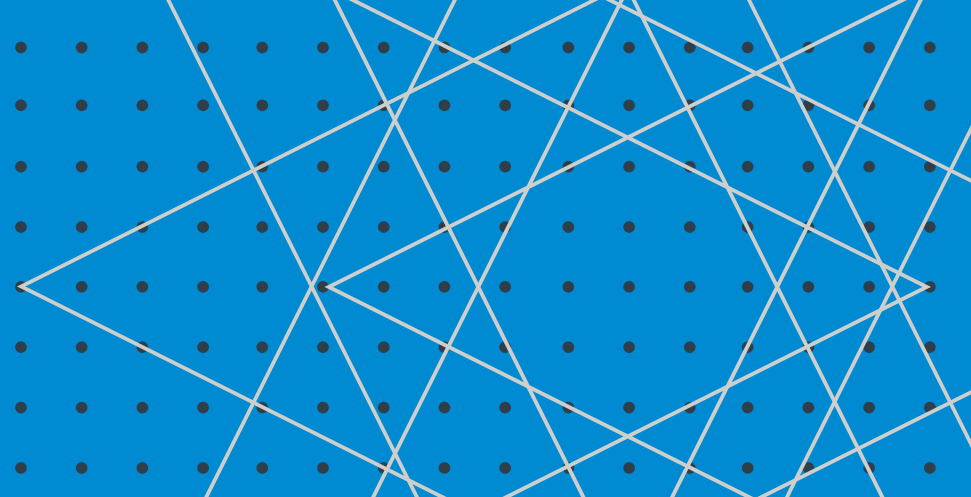
Linda Kriel
Client & Office
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