

Abstract geometric lines in a light beige color, forming a star-like pattern on the left side of the image.

Nomcebo
BlueStar

authorised by  **Sanlam**

Get the financial advice you need

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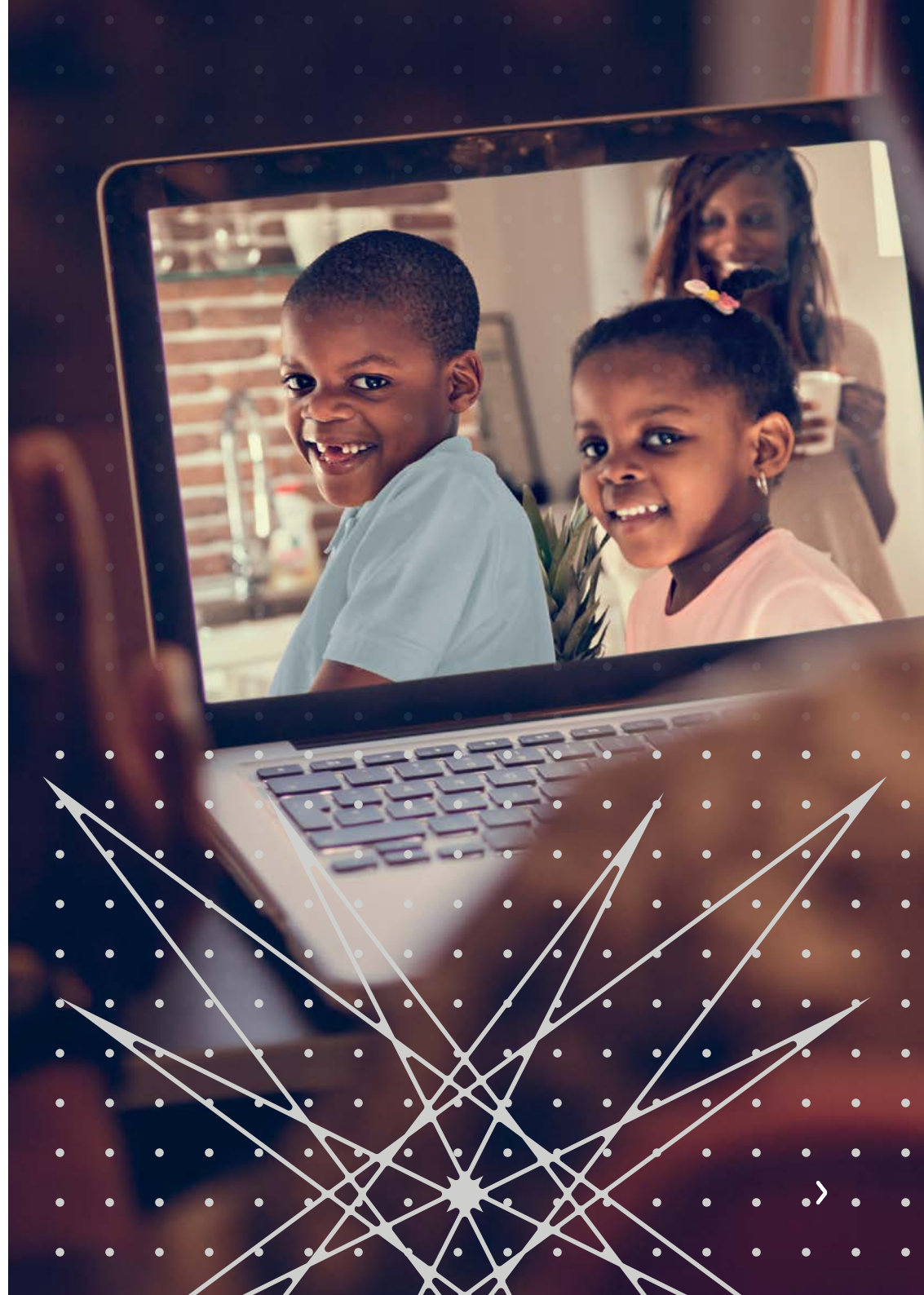
Get the financial advice you need with **Nomcebo BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Nomcebo BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Nomcebo BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Nomcebo BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

Nomcebo BlueStar provides values-based, bespoke financial advice and service, creating and protecting wealth for everyone who is serious about his or her financial future. We pride ourselves on giving an educational and informative consultation, so you can have a clear understanding of how your goals will be achieved.

We offer you an exceptional analysis and service process. We commit to working with you, as a valued client, to identify areas for development within your financial situation and to implement a number of practical initiatives to drive your finances successfully into the future.

Values

- **Honesty** – Our clients receive the same message when they join us and every time we review their financial status. We disclose all relevant information, so they can make informed decisions that will benefit them.
- **Trust** – Our clients trust us implicitly because we practise total confidentiality and only disclose their information when in their interest and never without their written consent. They trust us to deal with enquiries swiftly and timeously.
- **Professionalism** – We are passionate about what we do and make sure our staff are knowledgeable and compliant with legislation. We are empowered with state-of-the-art facilities, offering you ease of access and service convenience.
- **Relationship** – We believe that helping clients realise their wealth visions can only happen in long-term relationships. For this reason, we keep regular contact with our clients to ensure their dreams are realised.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Household
- Agriculture
- Vehicle
- Liability
- Accident

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts

Loyalty Program

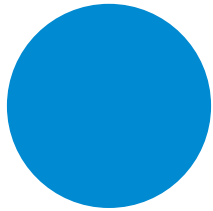
- Reality

In association with our partners we can offer:

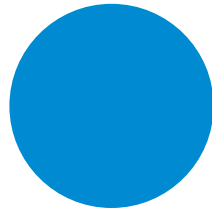
- Accounting and Tax Services
- Legal Advice



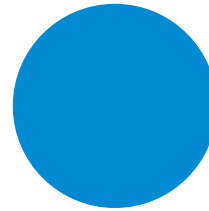
Meet the team



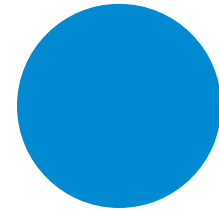
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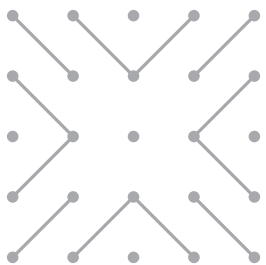
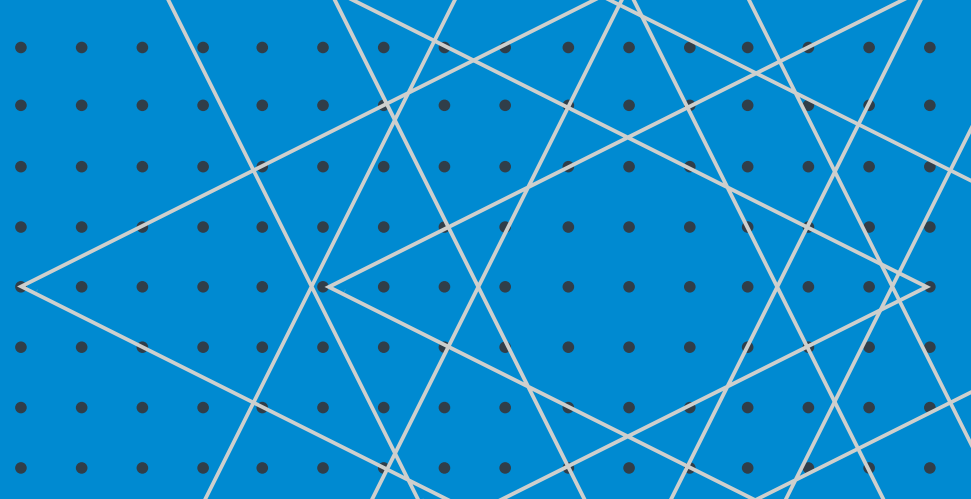


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