



Get the financial advice you need

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Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

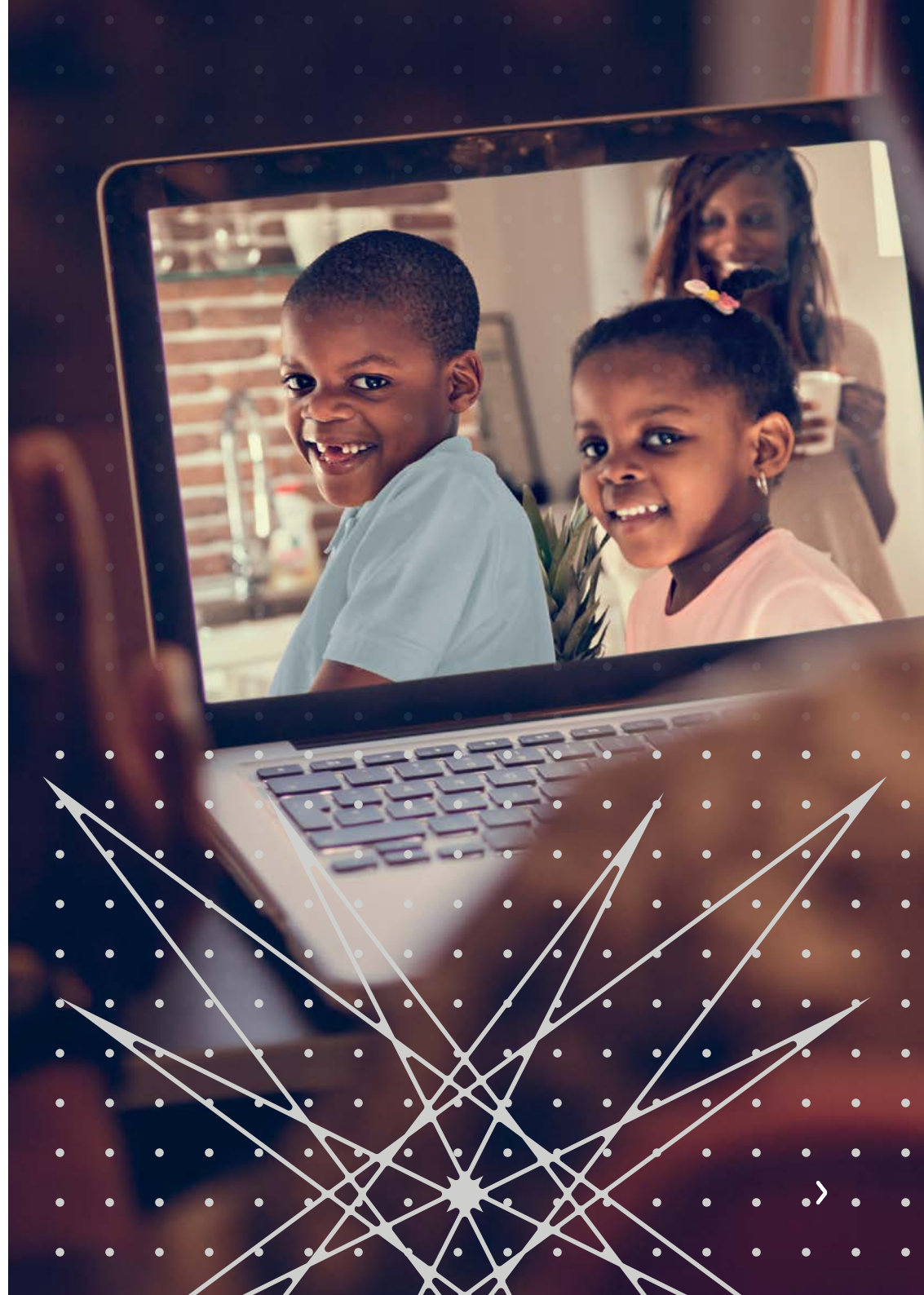
Get the financial advice you need with **NFA BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at NFA BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At NFA BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a NFA BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment to you**

Our knowledgeable staff members offer you unique advice and work actively with you in a long-term relationship to build financial independence. This is backed by corporate security to ensure that your dreams are realised.

Our advice and services are built on the pillars of:

- Extensive service
- Confidentiality
- Accessibility

N.F.A. BlueStar offers a complete financial service. We strive to spend time with you in to understand your specific needs and circumstances and draw up a unique, individual solution for you.

As our client you have access to qualified advisers who specialise in different aspects of financial services.

When you do business with us in the long term, we will assist you by:
Helping you apply for cover against risks or investing funds. Providing you with regular portfolio updates.

Keeping you up to date of events in the financial world.

Providing you with access to our large store of knowledge and specialist services.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover
- Business:**
- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Vehicle
- Liability
- Accident
- Household
- Agriculture
- Director's Liability
- Aviation
- Marine
- Engineering

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments



Medical insurance

- Gap Cover

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Service
- Legal Advice



Meet the team



Kobus McCabe
Principal | Senior Financial
Advisor
AFM NQF 6



Hendrik Marais
Financial Advisor
National Wealth
Management Certificate
NQF 5



Cornel McCabe
Senior Short-term
Advisor
RF 1-3 NQF 5



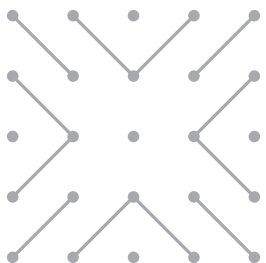
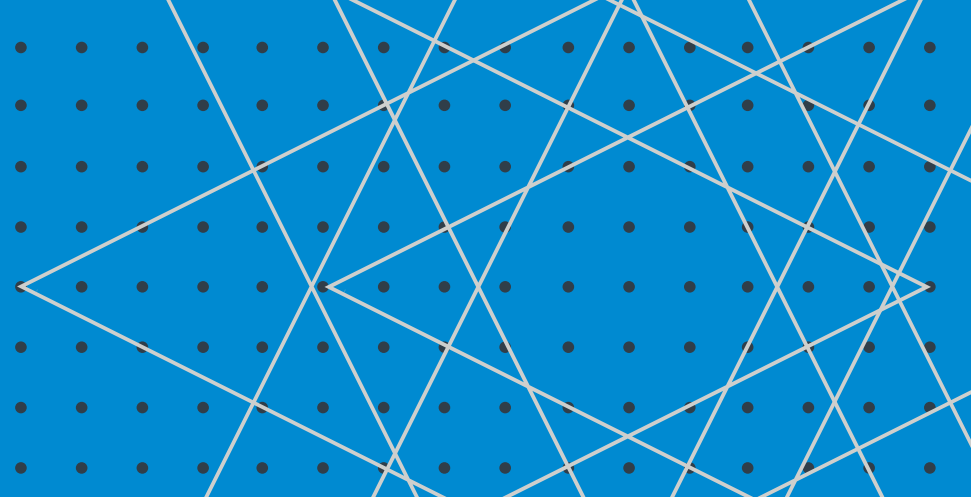
Jalani Marais
Personal Assistant



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