

Nassaux
BlueStar

authorised by  **Sanlam**

Get the financial advice you need

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Get the financial advice you need with **Nassaux BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important

financial decisions of your life – and at Nassaux BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Nassaux BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Nassaux BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment** to you

Founded in 2014, Nassaux BlueStar consists of a highly qualified and skilled team of financial planners servicing clients all over South Africa.

We specialize in Investment Planning, Risk Planning and Estate Planning as well as short-term insurance.

Our main focus is creating maximum wealth for clients, either through our investment structures or insurance strategies or both.

We get great satisfaction assisting clients in achieving lifelong financial resilience and prosperity.

The team strives in providing professional and thorough service to all our clients – no client is too big or too small!





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover
- Business:**
- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Household
- Director's Liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services



Meet the team



Gideon de Wet
BlueStar Principal and Investment Specialist
B.Com (Hons) Accounting, Specialised Post
Graduate Diploma in Investment Planning



Dirk Taljaard
Senior Financial Planner
BA Psychology



Michelle Brown
Financial Planner
B.Com (Hons) Accounting ; Professional
Accountant (SA)



Christof Meyer
Financial Planner
B.Com (Economics)



Willie Venter
Senior Financial Planner



Allen Rossouw
Short-term Financial Advisor
B.Com (Business Management)



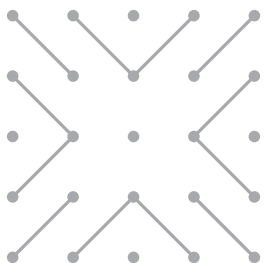
Johan van der Ahee
Senior Financial Planner and
Short-term Financial Advisor



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