

Abstract geometric lines in a light blue color, forming a star-like pattern on the left side of the page.

Martial
BlueStar

authorised by  **Sanlam**

Get the financial advice you need

[Read more >](#)

Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

Get the financial advice you need with **Martial BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Martial BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Martial BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Martial BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment** to you

We strive to be your financial partner and attend to all your needs, dreams and expectations when it comes to your financial security. We will provide sound financial solutions to guide you on your way to financial independence. Our advice is solutions-driven and is tailored to your individual needs. Our stable track record of financial advice is built on our knowledge of the markets, and we believe in offering advice that can be trusted and bear the hallmark of integrity. We render timely and cost-effective advice that covers all aspects related to your finances and will provide you with accurate information so you can make decisions with confidence.

Our Values

As authorised representatives of Sanlam, our dedicated team at Martial BlueStar strive to offer you peace of mind by offering solutions that are competitive, transparent and tailor-made for your needs and provide outstanding value for money.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Household
- Agriculture
- Vehicle
- Liability
- Accident

Retirement

- Retirement Annuities
- Living Annuities
- Preservation Funds

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Service
- Legal Advice



Meet the team



Andre Lubbe
Principal and Senior
Financial Advisor



Liandi Lubbe
Financial Advisor



Ilze Lubbe
Office Manager and
Administrator



Anneli Reyneke
Client Care Consultant and
Diary Manager



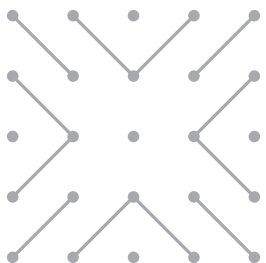
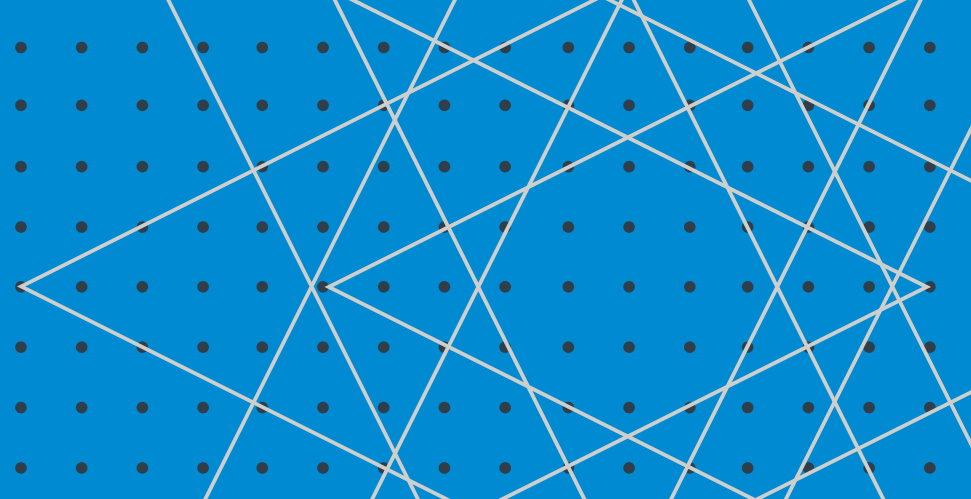
Beryl Barnard
Client Care Administrator



Inga Lee
Short term Advisor –
Santam



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