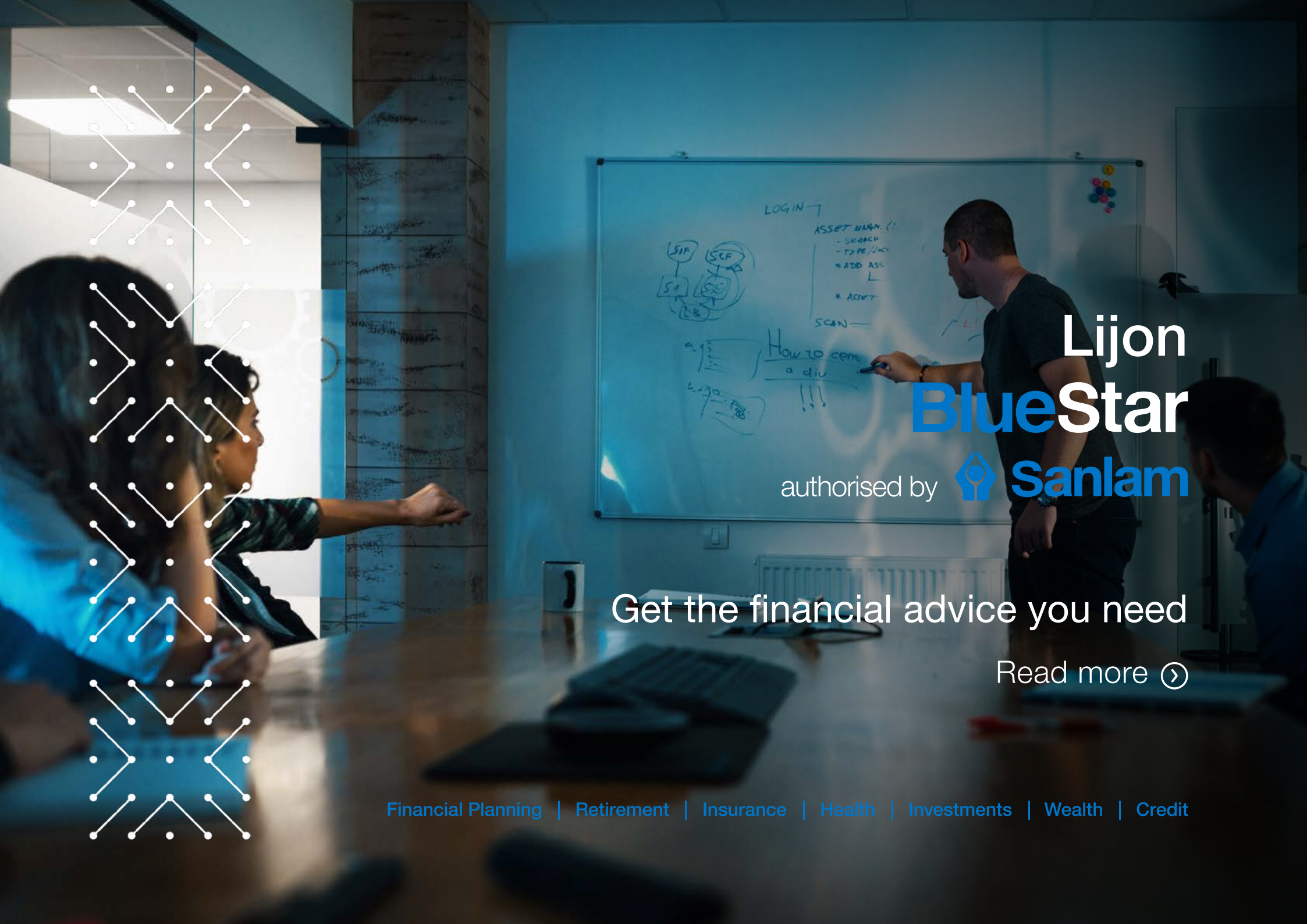




Lijon
BlueStar

authorised by  **Sanlam**

Get the financial advice you need

Read more [➤](#)

Financial Planning | Retirement | Insurance | Health | Investments | Wealth | Credit



Get the financial advice you need with **Lijon BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial decisions of your life. At **Lijon BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Lijon BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning.

We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Lijon BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

To penetrate mostly the affluent, professional, middle and corporate markets in either government or private sector bodies that need to be empowered in financial management and wellness to meet their social needs and lifestyle from generation to generation. We pride ourselves on alleviating poverty in South Africa. Creating wealth and a legacy for our clients is our main mission, therefore "Where Health meets Wealth" in the sphere of business and on an individual platform.

We offer a comprehensive service that entails a full financial needs analysis for an individual or a company. We look at the financial problems or challenges – from income-based situations to spending behaviours, pre- and post-retirement financial security beliefs, the socio-economic norms impacted by tax services, investment interest criteria to offshore and local fund placements. We also point out the importance of having a valid will to reduce estate costs and legal fees in the event of an individual's death and alleviate the burden on those left behind.



Products and Services:



We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Vehicle
- Household
- Agriculture

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International/ Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments



Medical insurance

- Medical Aid (Fedhealth)

Employee Benefits

- Retirement funding

Loyalty Program

- Reality

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Through our association with our partners, we can offer clients access to the following services:

- Accounting and Tax Services



Meet the team



Dinah Matsau-Tshabalala
Authorised
Principal/Director/CEO



Katleho Polori
Financial Planner



Hilda Matlere
Financial Planner



Debra Mnguni
Financial Planner



Lekhotla Sethole
Financial Planner



Zintle Stokwe
Financial Planner



Lehlohonolo Mofokeng
Financial Planner



Buhle Ncalu
Financial Planner



Gloria Monyatsi
Office Assistant





Contact us

T 051 247 5065

E admin@lijonbluestar.co.za

Sanlam Life Insurance Limited is a licensed life insurer, an authorised financial services provider and a registered credit provider (NCRCP43).