

Abstract geometric lines in a light beige color, forming a star-like pattern on the left side of the image.

Jenwil
BlueStar
authorised by  **Sanlam**

Get the financial advice you need

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Financial Planning | Retirement | Insurance | Health | Investments | Wealth | Credit

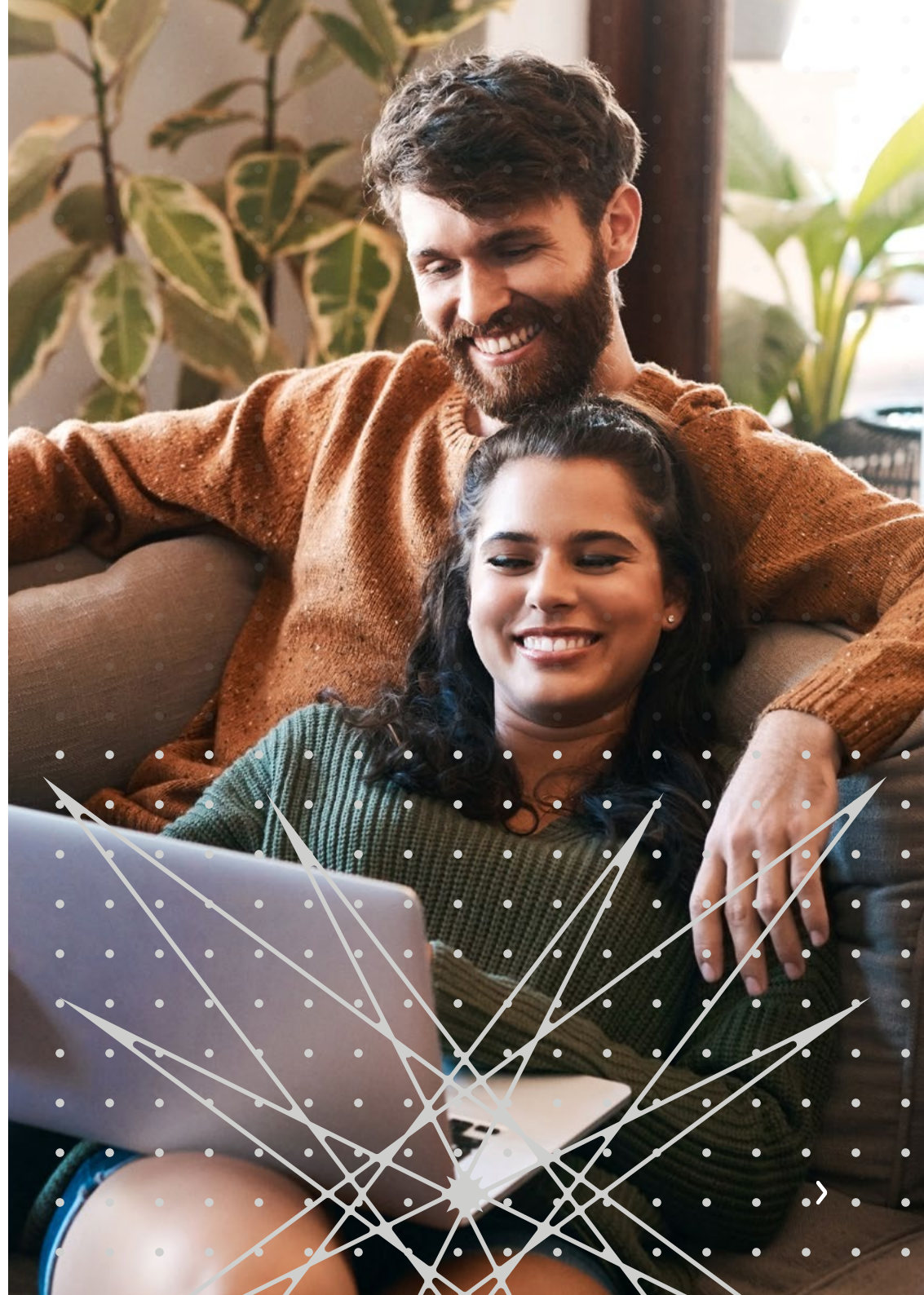
Get the financial advice you need with **Jenwil BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Jenwil BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of financial expertise under one roof

At Jenwil BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and peace of mind

As a Jenwil BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

Jenwil BlueStar's head office is situated in Bloemfontein with a regional office in Potchefstroom. We do not sell policies; we want to take you on a journey to make your financial dreams come true. We offer specialised and tailor-made investment and retirement solutions for the public and private sector, as well as advice on death, disability & short-term insurance.

Jenwil BlueStar started in 2007 as the second BlueStar business in South Africa. We provide expert professional guidance and financial solutions, in good times and bad times, during often very emotional decisions, assisting you and your family in reaching your financial and life goals. Steve Jobs said that innovation distinguishes between a leader and a follower. We aspire to be leaders by continuous innovation and by being servant leaders. We are here to serve.

Our select team includes two Certified Financial Planners®, three investment specialists, certified coaches as well as our specialised support staff. Each member of our team are experts in their fields and are committed to understanding our clients' needs. Our team is dedicated to developing lasting relationships built on integrity, trust, and continuity. We invite you to become part of our family and encounter the Jenwil wealth creation experience.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover
- Business:**
- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services
- Legal Advice



Meet the team

Bloemfontein



Rothea van Biljon CFP®
Authorised Principal
Managing Director
Certified Financial Planner



Jean van Bijon VDM
Co-director
Senior Financial Adviser



Andries Fourie
Paraplanner
Financial Adviser



Unarine Muthambi
Financial Adviser



Senne Bogatsu
Financial Adviser



Chane Brand
Financial Adviser



Meet the team

Potchefstroom



Dr Jaco Fouché CFP®
Co-director
Certified Financial Planner
Certified Professional Retirement Coach®



Estelle Marais CFP®
Certified Financial Planner
Certified Money Coach®



Meet the team

Short Term Insurance Services



Carin van Biljon
Short-term Insurance Advisor



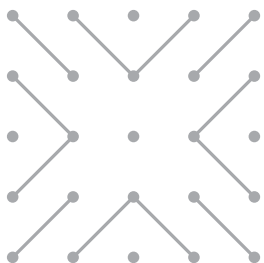
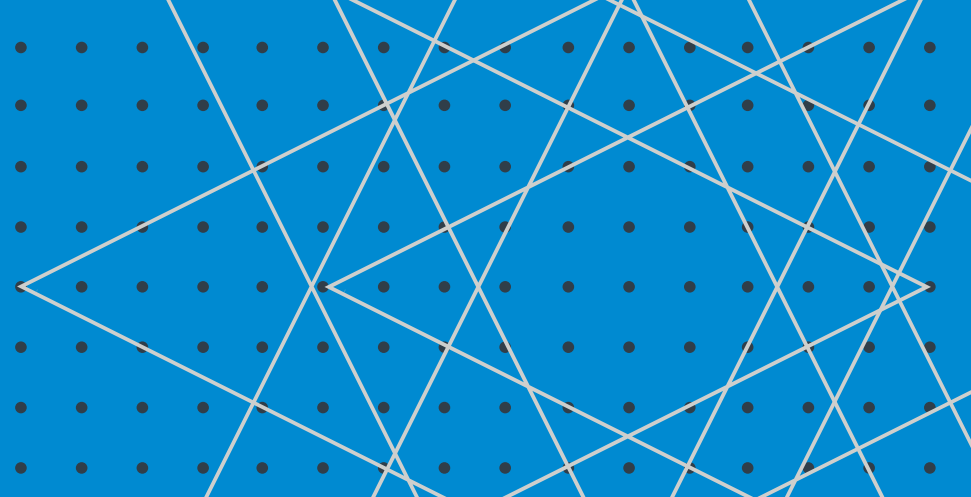
Jan Smith
Short-term Insurance Advisor



Diaan McLean
Short-term Insurance Advisor
Professional Accountant (SA)



Contact us



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