

Abstract geometric lines in a light beige color, forming a star-like pattern on the left side of the image.

Integra Wealth **BlueStar**

authorised by  **Sanlam**

Get the financial advice you need

[Read more >](#)

[Financial Planning](#) | [Retirement](#) | [Insurance](#) | [Health](#) | [Investments](#) | [Wealth](#) | [Credit](#)

Get the financial advice you need with **Integra Wealth BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Integra Wealth BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Integra Wealth BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As an Integra Wealth BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

To inspire people to have freedom, clarity and control in their wealth building so that we all can be free.

To be the intermediary that enables the space for financial freedom for our people, our clients, our country and our world.

Money Management (Cash flow management through purposeful structuring of your personal or organization's finance).





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection

- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial/Business
- Vehicle
- Liability
- Household

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares (referral business)



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth) (referral business)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services



Meet the team



Jeffrey Abrahams
Senior Financial Adviser
B.Admin
IQA-7



Christel Williams
Practice Manager
Diploma Business and Secretarial



Ziyanda Tutu
Para-Planner
B.Admin



Maria Simondwood
Short-term Insurance Adviser
Literature Certificate in writing



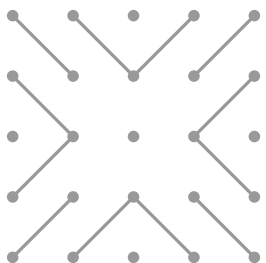
Marlize Naude
Client service officer
B.A languages
National Diploma (Property finance)



Anelisa Ndzoto
Short-term Insurance Administrator
Business Management Certificate



Contact us



T 021 947 8656

F 086 242 6435

E info@integrawealth.co.za

 /BlueStar  /BlueStar

