



Get the financial advice you need

[Read more](#) 

[Financial Planning](#)

[Investments](#)

[Insurance](#)

[Retirement](#)

[Wealth](#)

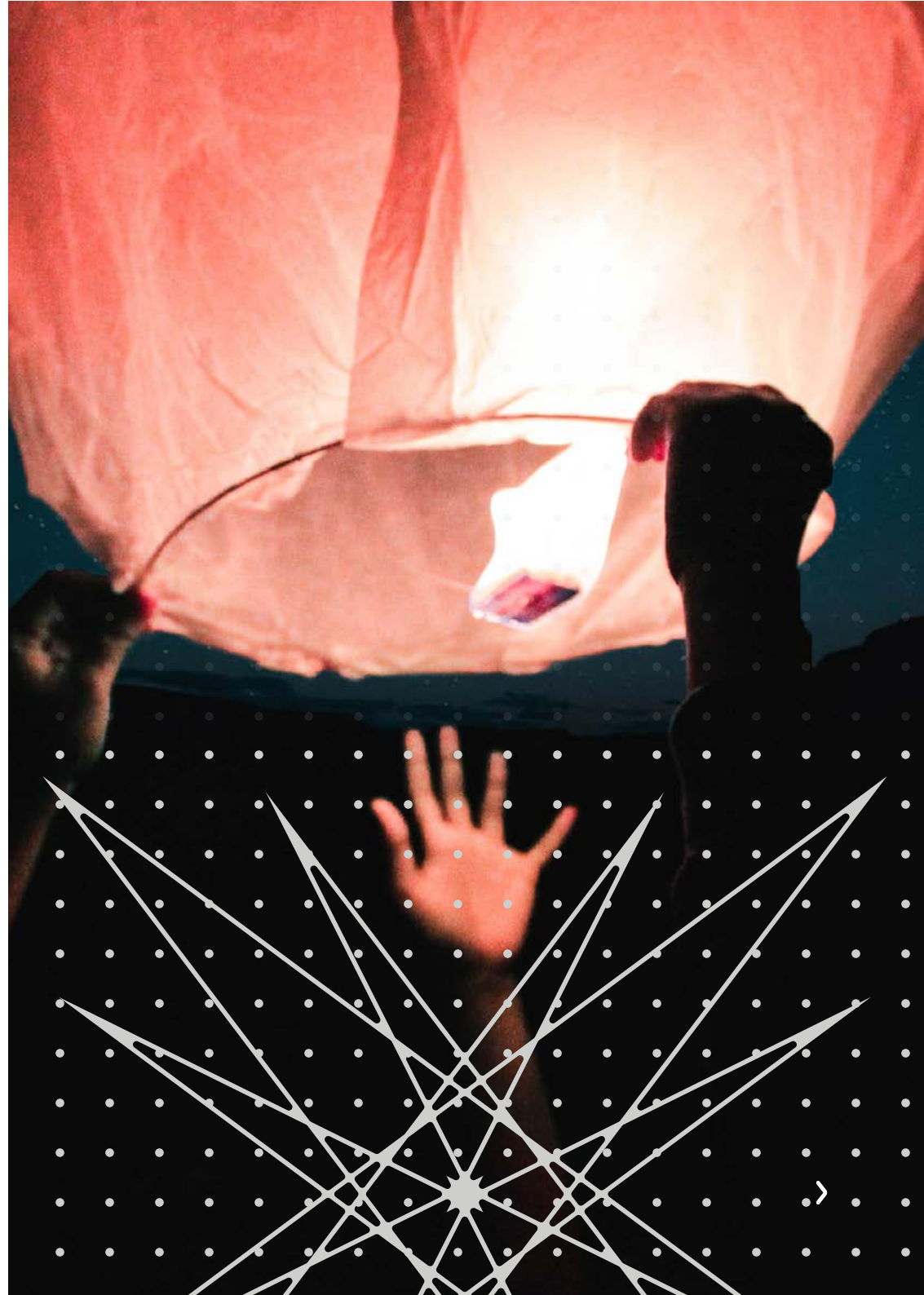
Get the financial advice you need with **iGlobal BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at iGlobal BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At iGlobal BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As an iGlobal BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment** to you

We are a committed team of specialist financial planners based in Constantia Kloof, Roodepoort. As our client, you can always depend on our dedication to understanding your specific needs and circumstances in order to compile a unique solution for you.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent Liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments



Medical insurance

- Gap Cover

Estate Planning

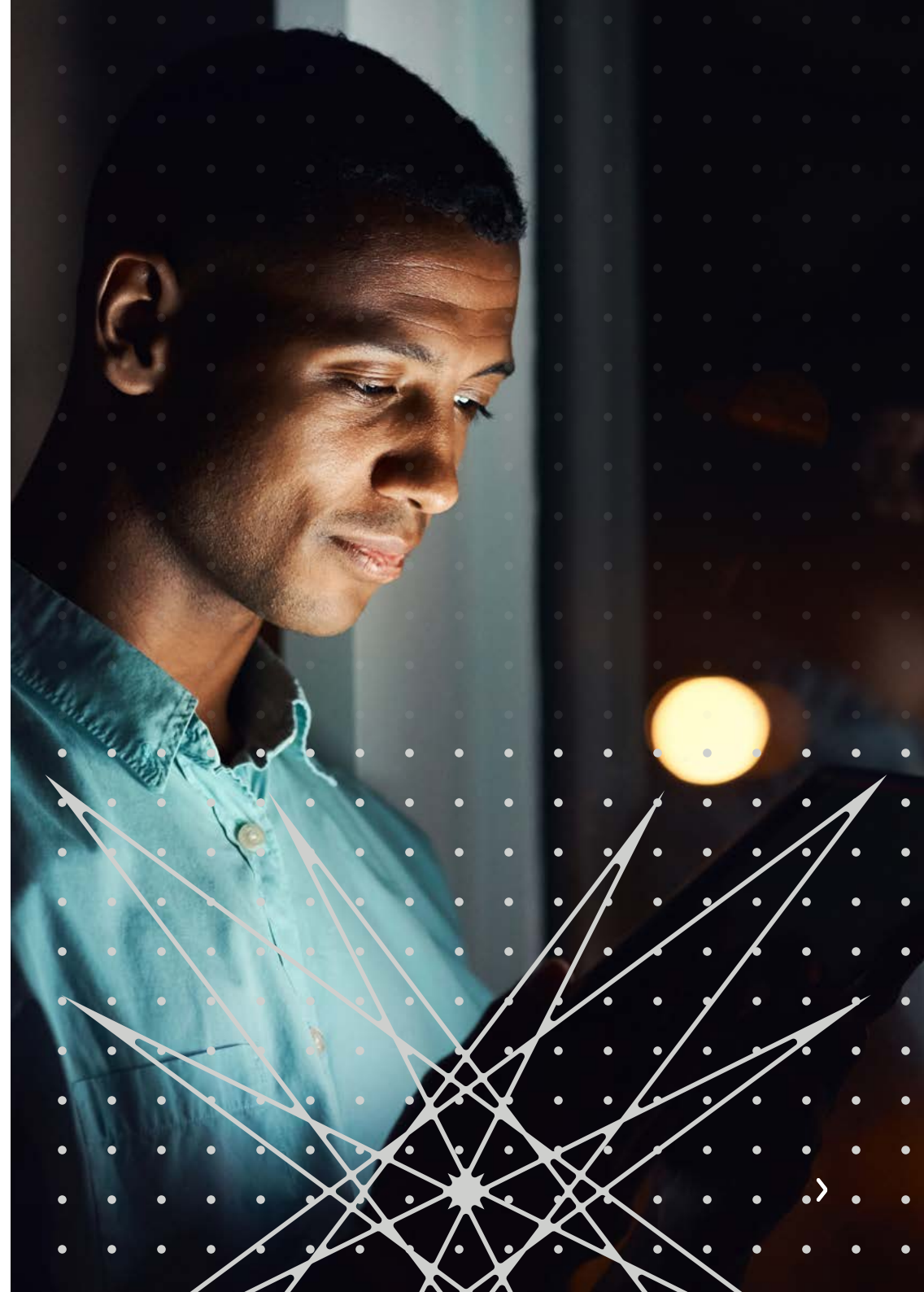
- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services



Meet the team



Elize Seyerling
Principal
Senior Financial Planner



Jean Bernardo
Financial Planner
CFP



Naomi Potgieter
Financial Planner



Marianne Greyling
Short-Term Insurance Adviser



Abrie Greyling
Financial Planner



Ria Goodman
Financial Planner



Pieter Jansen van Rensburg
Financial Planner
CFP



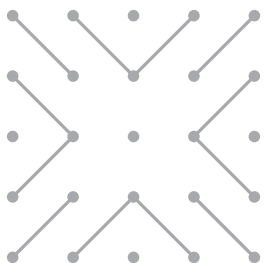
Amanda van Rooyen
Associate Financial Adviser



Chris Buitendag
Associate Financial Adviser



Contact us



T 011 470 4617

F 0866 136 124

E admin@iglobal.bluestarbiz.co.za

W www.sanlam.co.za/bluestar/iglobal/about/Pages/default.aspx

