

A series of white geometric lines on a blue background, forming a star-like shape with multiple points and intersecting lines.

FinInvest BlueStar

authorised by  **Sanlam**

Get the financial advice you need

[Read more >](#)

Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

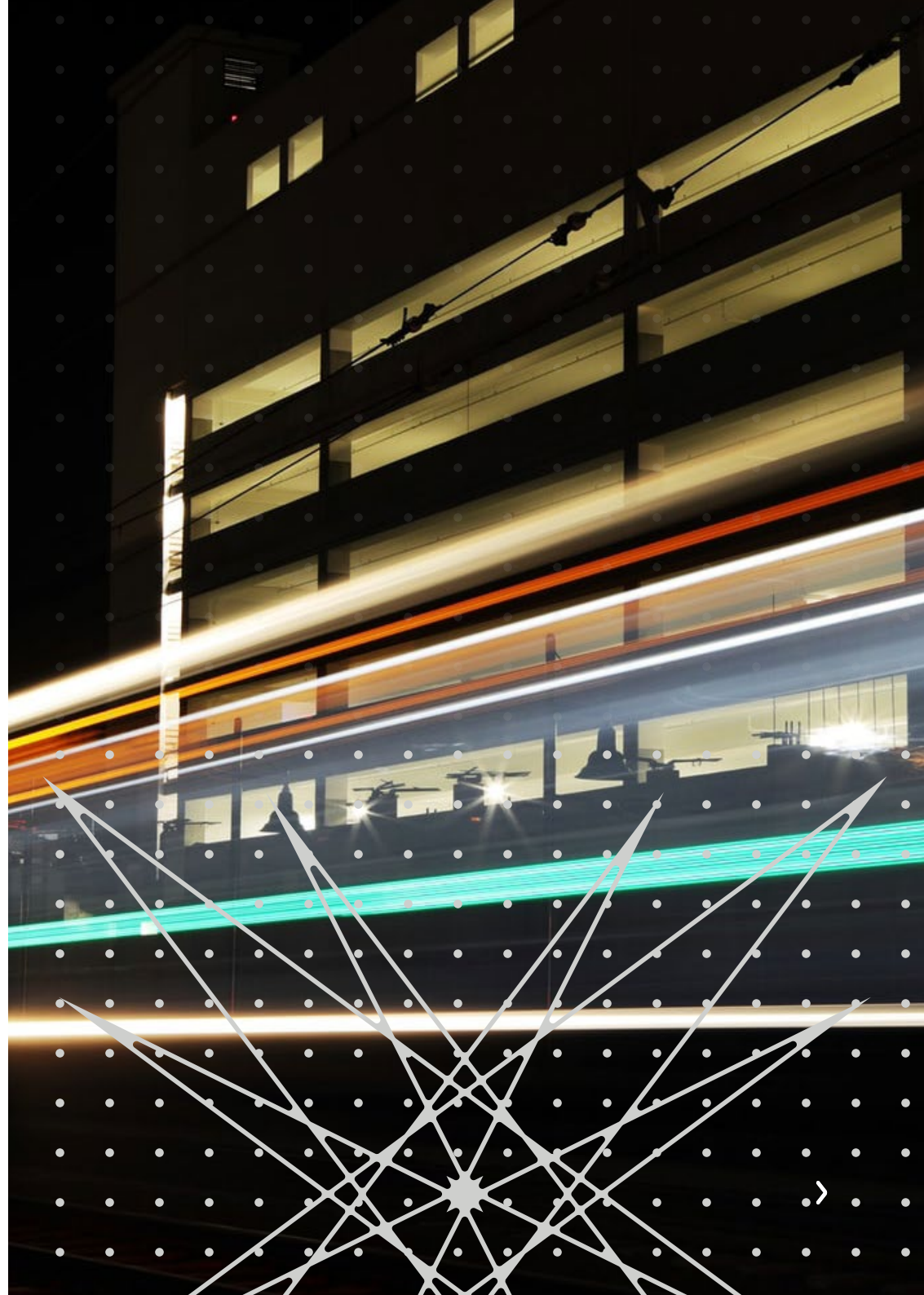
Get the financial advice you need with **FinInvest BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at FinInvest BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At FinInvest BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As an FinInvest BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment to you**

Our business is built on a solid foundation of client-centric values, and we promise to deliver our services with integrity, transparency and respect.

At FinInvest, we understand that our valued clients are the reason for our success. Based in Boksburg, Gauteng, our client base is diverse, including farmers, salaried individuals, and families.

Our financial planners are licenced representatives of Sanlam Life and are qualified to provide tailor-made financial solutions that suit your specific needs and lifestyle.

With our team of experts, you can rest assured that we will always be there to guide you throughout your journey of financial well-being: now and in the future.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection

- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent Liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services
- Legal Advice



Meet the team



Rudolph Claassen CFP® FPSA®
Principal
Certified Financial Planner
B. Com. LLB, Cert. Adv. Trust Law



Aubrey Cilliers CFP®
Certified Financial Planner



Gerhard Thysse
Senior Financial Planner



Jaco Marais
Financial Planner
B.Com. Acc [UJ], Dipl Fin Planning



Desiree Nel
Financial Planner



Karen Troskie (B.Proc.) (UNISA)
Financial Planning Analyst
Post Graduate Diploma: Financial Planning (UFS)
Admitted Attorney



Meet the team



Helene Boshoff
Tax Practitioner
SAIT Member 14939930 | PR-0026409



Christa Lategan
Office Manager
Personal Assistant



Hanlie Geyser
Admin Support



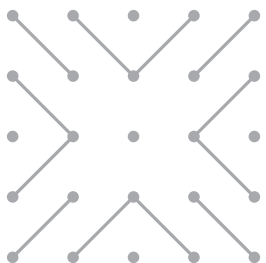
Jenny Clark
Admin Support



Paulinah Makube
Reception



Contact us



T 011 893 2126
F 086 686 6008
E admin@fininvestbluestar.co.za
W www.fininvestbluestar.co.za

 /BlueStar

