



Get the financial advice you need

[Read more >](#)

Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

Get the financial advice you need with **Essor BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Essor BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Essor BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As an Essor BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

Our vision:

We see Essor as a professional financial advisory practice offering a range of services with an emphasis on Wealth management.

- We will pride ourselves on the quality of our analysis and the ability to provide solutions that cover the full spectrum of clients' needs.
- Our clients will be carefully selected as men and women who can materially benefit from the services we tailor for them. We will commit ourselves to delivering services that will delight these clients.
- Our staff members will be self-motivated, qualified and competent and able to apply their own initiative in performing their responsibilities.
- Together, with our staff, we will form a team that is focused on the achievement of our vision and goals. We will all be measured on our performance.
- Our values include integrity, real client centricity and professionalism.

Our advice:

Our advice is sustainable and compliant. We believe in offering advice that can be trusted and bears the hallmark of integrity.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Short-term Insurance

- Property
 - Personal
- Vehicle
- Liability
- Accident
- Marine
- Household

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Estate Planning

- Wills

Loyalty Program

- Reality



Meet the team



David Kock
Principle Financial Advisor
Matric (Grade 12) National Certificate in Wealth Management. 1st Level Regulatory Exam for Representatives (RE5) 18year service



Rene Jumat
Principle Financial Advisor
National Certificate in Wealth Management Standard 8 (Grade 10). 1st Level Regulatory Exam for Representatives (RE5) 14 years' service



Paul Sonn
Financial advisor
Matric (Grade 12) 1st Level Regulatory Exam for Representatives (RE5) 3 years service



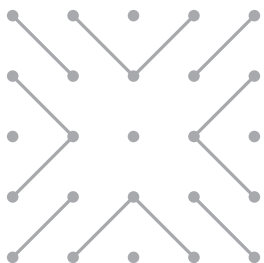
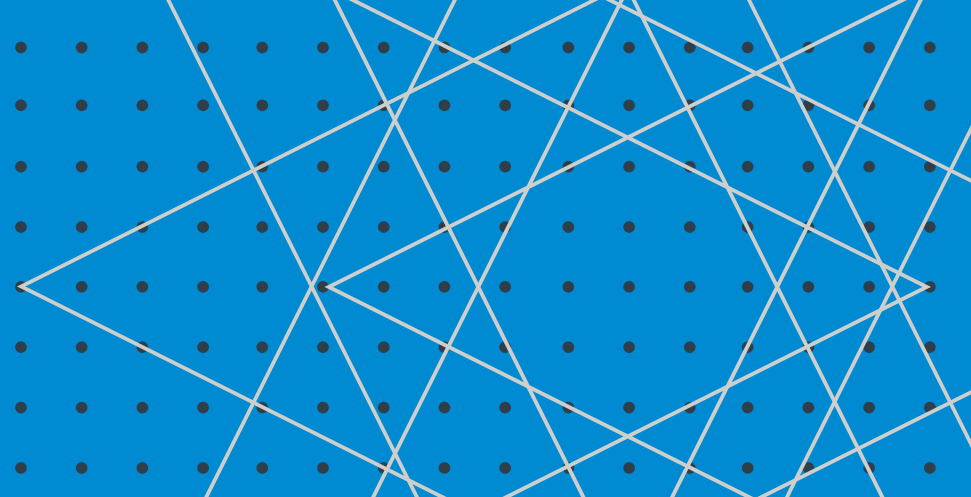
Frank Von Hollstein
Financial Advisor
National Certificate in Wealth Management
1st Level Regulatory Exam for
Representatives (RE5) /43 years service



Kevin Harms
Financial Advisor
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