

Abstract geometric lines in a light beige color, forming a star-like pattern on the left side of the image.

Escarpia
BlueStar
authorised by  **Sanlam**

Get the financial advice you need

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Get the financial advice you need with **Escarpia BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Escarpia BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Escarpia BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As an Escarpia BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment** to you

At Escarpia BlueStar we believe our friendly and efficient staff are our most valuable asset. Our team of financial advisors have more than 100 years combined experience in the financial services industry.

Through our commitment to continuous professional development, we are at the forefront of the ever-changing financial services environment.

We are licensed in terms of the regulations of the Financial Services Board and, among others, hold the Certified Financial Planner qualification.

We are a dedicated and specialised team that are results-driven and regard you as part of our business.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection

- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Beneficiary Fund
- Guardian Trusts
- Estate Administration

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services
- Legal Advice



Meet the team

Nelspruit



Pieter Oosthuizen
Snr. Financial Advisor
(Principal)



Anton Smit
Snr. Financial Advisor



Christo du Plessis
Snr. Financial Advisor



Marisa Kruger
Financial Advisor



Wilmar Muller
Financial Advisor



Johan Rademan (Jnr)
Snr. Financial Advisor



Johan Rademan (Snr)
Snr. Financial Advisor



Susan Pretorius
Short Term Advisor



Melanie Pretorius
Personal Assistant



Annelize Oosthuizen
Personal Assistant



Elizna Marais
Administrative Official



Esme Muller
Receptionist



Chrissie Hansen
Personal Assistant



Meet the team

Lydenburg



Nico Cross
Snr. Financial Advisor



Liana van der Merwe
Associate Financial Advisor



Pauline Cross
Personal Assistant



Esme Human
Administrative Official



Gert van der Merwe
Short Term Advisor

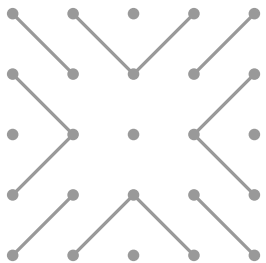
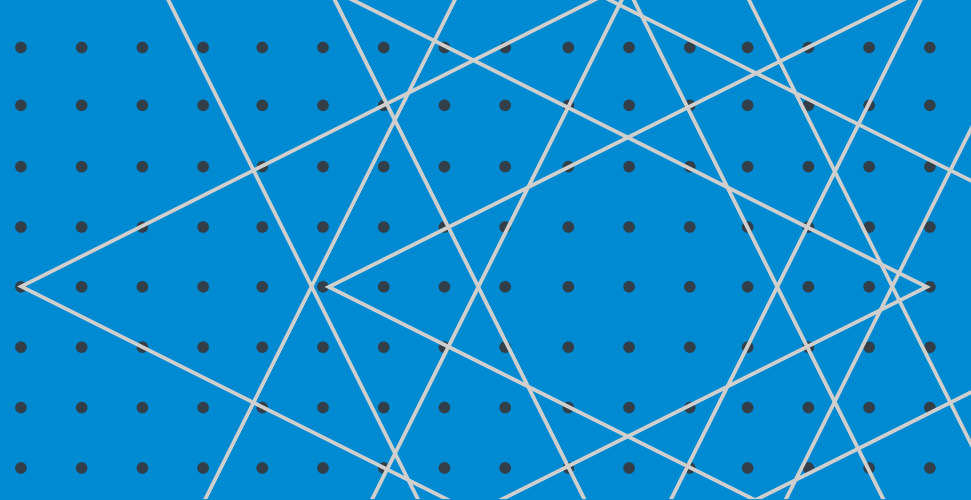
Belfast



Colette Webster
Administrative Official



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