

Get the financial advice you need with **Embrace BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

life. At **Embrace BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

Consulting an accredited financial adviser is essential to help you with some of the most important financial decisions of your

But what is it that sets a BlueStar business like ours apart?

Our **commitment** to you

A Partnership starts when you share a common vision but lasts when you **embrace** each other's vision. At **Embrace BlueStar** you deal with a team of qualified and skilled financial planners.

As part of our vision, we make it our business to understand your unique vision, financial needs and circumstances in order to compile a solution that works for you. Authorised by Sanlam, our financial planners will advise you on a full range of financial solutions and work actively with you to customise a portfolio that suits your specific needs.

Products and Services

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.

Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property – Personal
- Property – Commercial / Business
- Vehicle
- Household

Investments

- Unit Trusts/Collective Investments
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities

- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Employee Benefits

- Retirement funding

In association with our partners we can offer:

- Accounting and Tax Services
- Legal Advice

Meet the team



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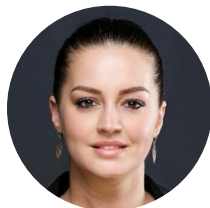
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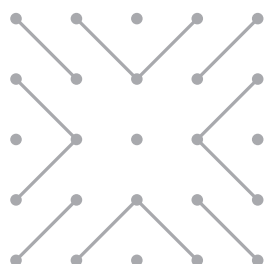
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