



Get the financial advice you need

[Read more >](#)

Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

Get the financial advice you need with **Elorus BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Elorus BlueStar we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Elorus BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As an Elorus BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment to you**

We treat our client like family by providing:

- Professional client service;
- Honesty and Transparency;
- Professional advice and Personal Engagement; and
- Loyalty to our clients

Elorus BlueStar is a professional advice practice providing bespoke and specialist financial services empowering our clients to gain confidence in their financial planning journey.

Our committed and highly skilled team are based in Roodepoort, Gauteng.

The cornerstone of Elorus BlueStar's success is our personal relationships and loyalty to all our clients. We are driven by our core values of trust, integrity, transparency, knowledge and care.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover
- Business:**
- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Agriculture
- Household
- Director's Liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Various options on LISP (Linked Investments)
- Life Annuities
- Term Annuities
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Saving plans
- Shares



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services
- Legal Advice



Meet the team



Albert Pretorius
Director | Principal
Investment Specialist,
NQF 6 Financial
Planning



Hennie Pretorius
Director
Investment Specialist,
NQF 6 Financial Planning



Neels Britz
Financial Advisor
NQF-8 B.Com (Honours)
Investment Management, NQF-7
B.Com (Economics), NQF-7 B.Com
(Accounting)



Hilgard Kemp
Investment Specialist
NQF-7 B.Com (Financial
Management), NQF – 6
H.Dip Financial Markets &
Instruments



Floris Binneman
Financial Adviser
B.Com (Law), N.Cert.
Economic
Management Analysis, PG.
Dip. Marketing
Management, PPPE



Morne Pretorius
Financial Adviser
NQF-7, B.Com (Entrepreneurship
and Business Management)



Dawie Schwulst
Financial Adviser
Matric



Louki Grobbelaar
Short-term Financial
Adviser



Ge-Rico Muller
Short-term Financial
Adviser



Meet the team

Administrative Support



Marlene van Answegen
Office Manager



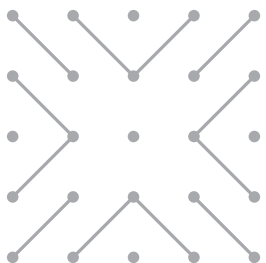
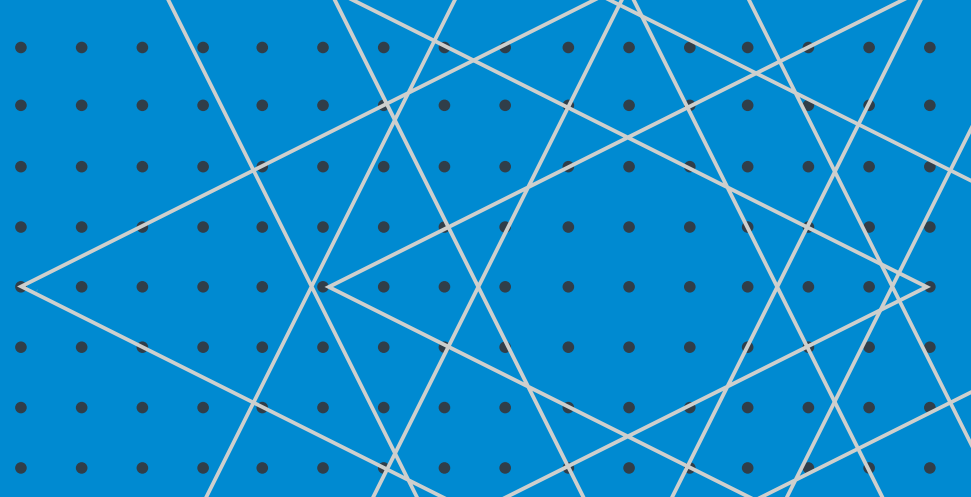
Jacqueline St
Clair-Whicker
Administrative and
Personal Assistant



Claudia du Preez
Administrative and Personal
Assistant



Contact us



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