



Eldorado  
BlueStar

authorised by  Sanlam

Get the financial advice you need

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Financial Planning | Retirement | Insurance | Health | Investments | Wealth | Credit



## Get the financial advice you need with **Eldorado BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial decisions of your life. At **Eldorado BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

**But what is it that sets a BlueStar business like ours apart?**



## A range of **financial expertise** under one roof

At Eldorado BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning.

We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

## Continuity and **peace of mind**

As a Eldorado BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.



## Our commitment to you

Building your wealth is part of our DNA at Eldorado BlueStar. And it's our commitment to this wealth-building journey that led us to our name – the word Eldorado means 'source of great wealth'. With a focus on service excellence, we ensure that you're able to map out your financial future and that you have the support and advice you need to achieve financial success.



# Products and Services:



We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



## Insurance

### Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

### Business:

- Key Person insurance
- Buy and Sell insurance
- Contingent liability

## Short-term Insurance

- Property
  - Personal
  - Commercial/ Business

## Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

## Investments

- Tax-free investments
- Unit Trusts
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International/ Offshore options
- Life Annuities
- Term Annuities
- Short/ Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



## Medical insurance

- Gap Cover
- Medical Aid (Fedhealth)

## Employee Benefits

- Retirement funding

## Loyalty Program

- Reality

## Estate Planning

- Wills
- Beneficiary Fund
- Estate Administration
- Trusts
- Guardian Trusts
- Business Trusts

**Through our association with our partners, we can offer clients access to the following services:**

- Accounting and Tax Services



# Meet the team



**Debbie**

Certified Financial Planner

082 416 4012

[debbie@eldoradobluestar.co.za](mailto:debbie@eldoradobluestar.co.za)



**Liezl**

Senior Financial Planner

079 514 5587

[liezl@eldoradobluestar.co.za](mailto:liezl@eldoradobluestar.co.za)



**Anelia**

Senior Financial Planner

076 058 2158

[anelia@eldoradobluestar.co.za](mailto:anelia@eldoradobluestar.co.za)



**Liza**

[invest@eldoradobluestar.co.za](mailto:invest@eldoradobluestar.co.za)



**Jenna**

[office@eldoradobluestar.co.za](mailto:office@eldoradobluestar.co.za)



**Megan**

Financial Planner

060 761 4242

[megan@eldoradobluestar.co.za](mailto:megan@eldoradobluestar.co.za)





## Contact us

T 021 559 2674

F 021 558 5567

E [info@eldoradobluestar.co.za](mailto:info@eldoradobluestar.co.za)

A 72 Kleinbosch Crescent, Kleinbosch,  
Parow, 7500

W [www.eldoradobluestar.co.za](http://www.eldoradobluestar.co.za)



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