

Abstract geometric lines in a light blue color, forming a star-like pattern on the left side of the page.

EdenSure BlueStar

authorised by  **Sanlam**

Get the financial advice you need

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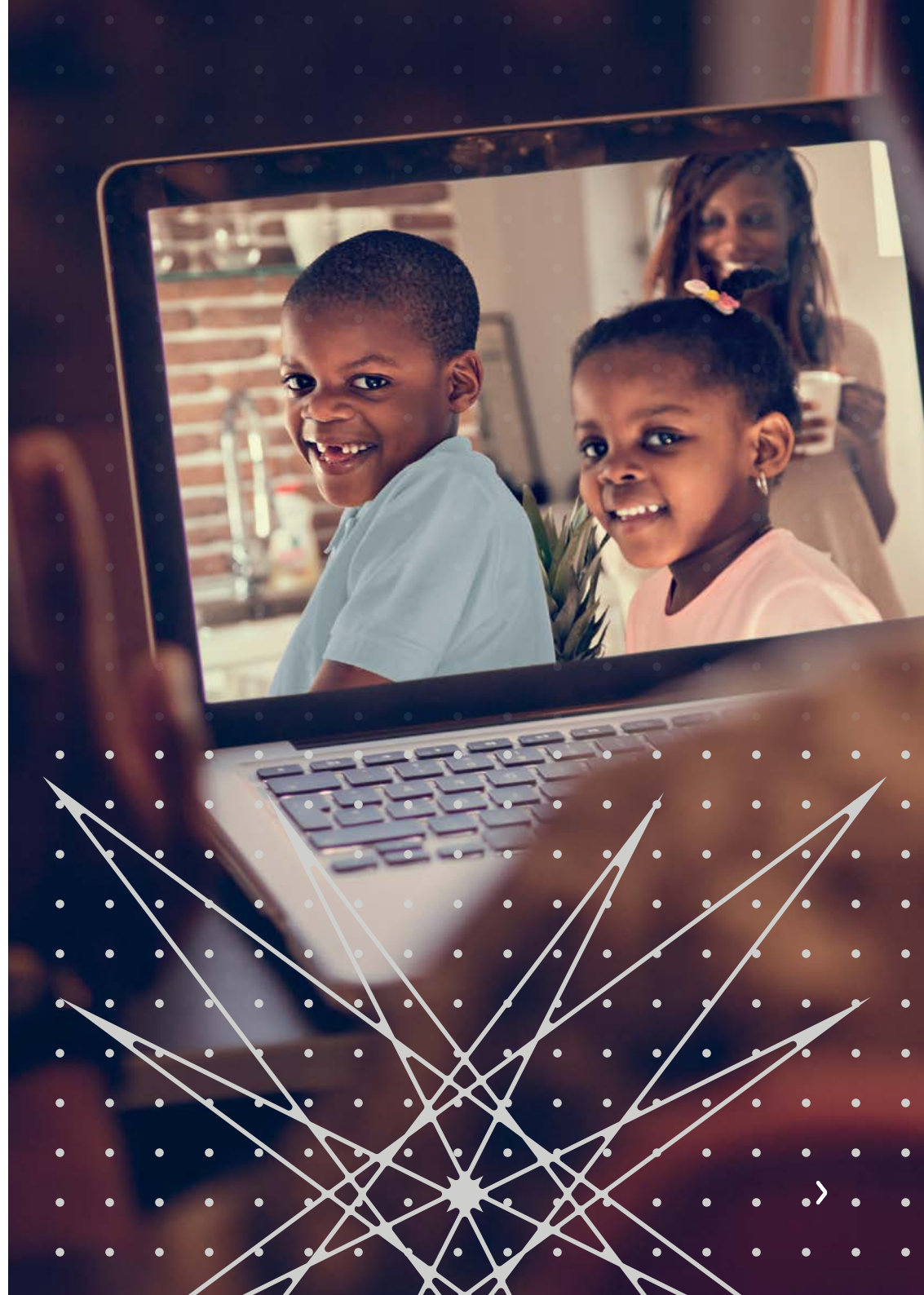
Get the financial advice you need with **Edensure BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important

financial decisions of your life – and at Edensure BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Edensure BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Edensure Wealth BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment to you**

Our purpose is to empower our community in the Eden District with financial confidence and prosperity. We will achieve this by looking at clients' existing provisions and their needs and create solutions that best suit their financial needs.

Edensure aims to become a large diversified financial practice within the Eden District over the next 5 years. We will create additional employment opportunities and we hope to attract likeminded individuals with unique skills sets. We would like to have the largest footprint among clients in their workplaces and expand our offices to the rest of the Garden Route.

We love to empower people with knowledge and sound financial advice. We are committed to high levels of professionalism while offering good financial advice and always putting the client's needs first.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection

- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments



Medical insurance

- Gap Cover
- Medical Aid (Bonitas / Fedhealth)

Employee Benefits

- Retirement funding

Estate Planning

- Wills

Loyalty Program

- Reality



Meet the team



Courtney Steyn
Principal & Director
Senior Financial Planner
NQF5



Mark Jeffery
Financial Planner
B.Ed



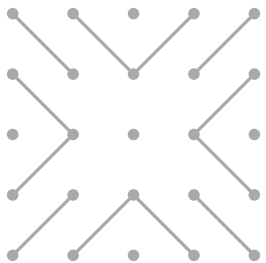
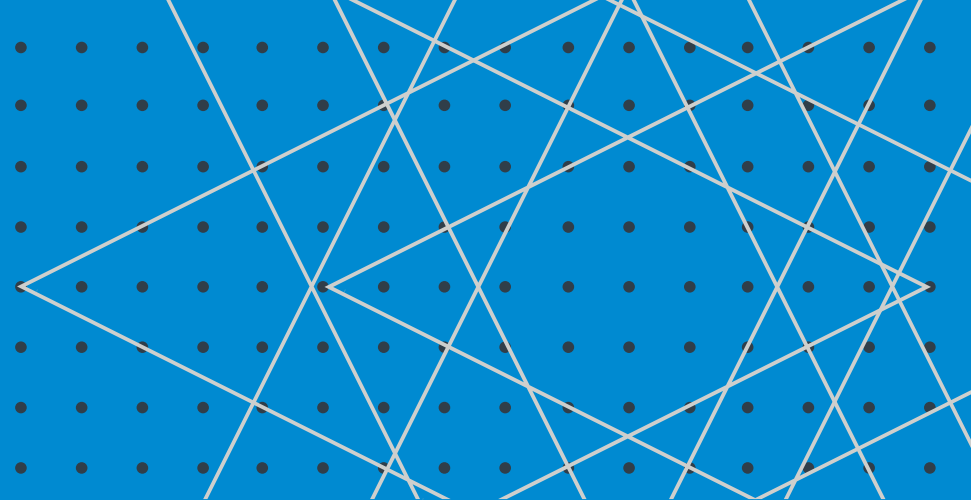
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