

A man in a dark blue suit and teal tie is sitting in a modern office, looking out a window. The window has a decorative geometric pattern overlay. The background is a blurred view of a city skyline.

Dimension Wealth **BlueStar**

authorised by  **Sanlam**

Get the financial advice you need

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Financial Planning | Retirement | Insurance | Health | Investments | Wealth | Credit



Get the financial advice you need with **Dimension Wealth BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial decisions of your life. At **Dimension Wealth BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



What story do you want to tell?

A range of **financial expertise** under one roof

At Dimension Wealth BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning.

We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Dimension Wealth BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

We assist you to simplify and streamline your financial portfolio with our holistic solution approach through the identification, and active management, of your financial life goals.

We render this service with excellence because of our proud trademarks:

- Personalized & Accountable advice
- Pro-active expertise
- More than 20 years of experience in the industry
- Approachable and dynamic team
- Valued Partnerships within the industry



Products and Services:



We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability

Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent Liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International/ Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares (Local and International Direct Share Portfolios)



Medical insurance

- Gap Cover
- Medical Aid (Fedhealth)

Employee Benefits

- Retirement funding

Loyalty Program

- Reality

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Through our association with our partners, we can offer clients access to the following services:

- Accounting and Tax Services
- Legal Advice



Meet the team



Werner Bessinger
Senior Advisor & Principal

BSc Quantity Surveying at the
University of PTA in 1994

Project Management (Diploma),
Ohio State University, 1996.



Luther Jooste
Financial Adviser

Postgraduate Diploma:
Financial Planning



Jandr  Reyneke
Financial Adviser



Eunice de Goede
Financial Adviser



Jaco Vorster
Financial Adviser



Werner Dyer
Financial Adviser



Meet the team



Esmé Pienaar
Marketing Assistant to
Luther Jooste



Kristy Jansen van Rensburg
Marketing Assistant to
Jandré Reynecke



Lidia Gomes
Client Services:
Existing Business



Lize Duvenhage
Practice Manager
BA Honns (Ind Psych),
UNISA, 1996



Lynn-Mari de Villiers
Client Services:
New Business



Marika Vermaak
Client Services:
New Business



Maruschka Uys
Marketing Assistant:
Werner Bessinger



Monique de Wit
Marketing Assistant:
Luther Jooste



Natasha van der Berg
Marketing Assistant:
Werner Bessinger





Contact us

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