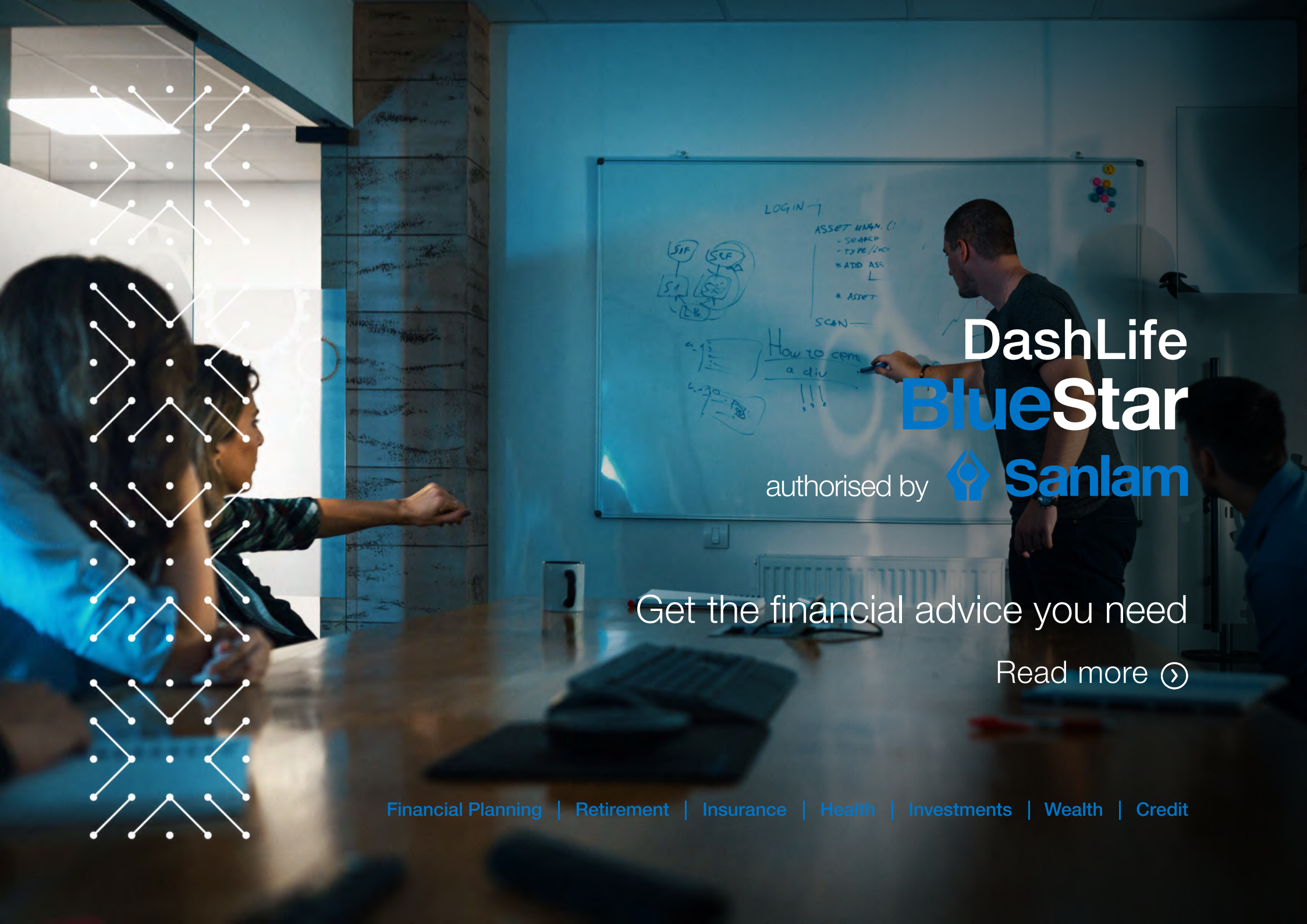


DashLife BlueStar

authorised by Sanlam

Get the financial advice you need

Read more

Financial Planning | Retirement | Insurance | Health | Investments | Wealth | Credit

Get the financial advice you need with **DashLife BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial decisions of your life.
At **DashLife BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?

‹ ›

A range of **financial expertise** under one roof

At DashLife BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning.

We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a DashLife BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

"Your life is made of two dates and a dash. Make the most of the dash" Linda Ellis

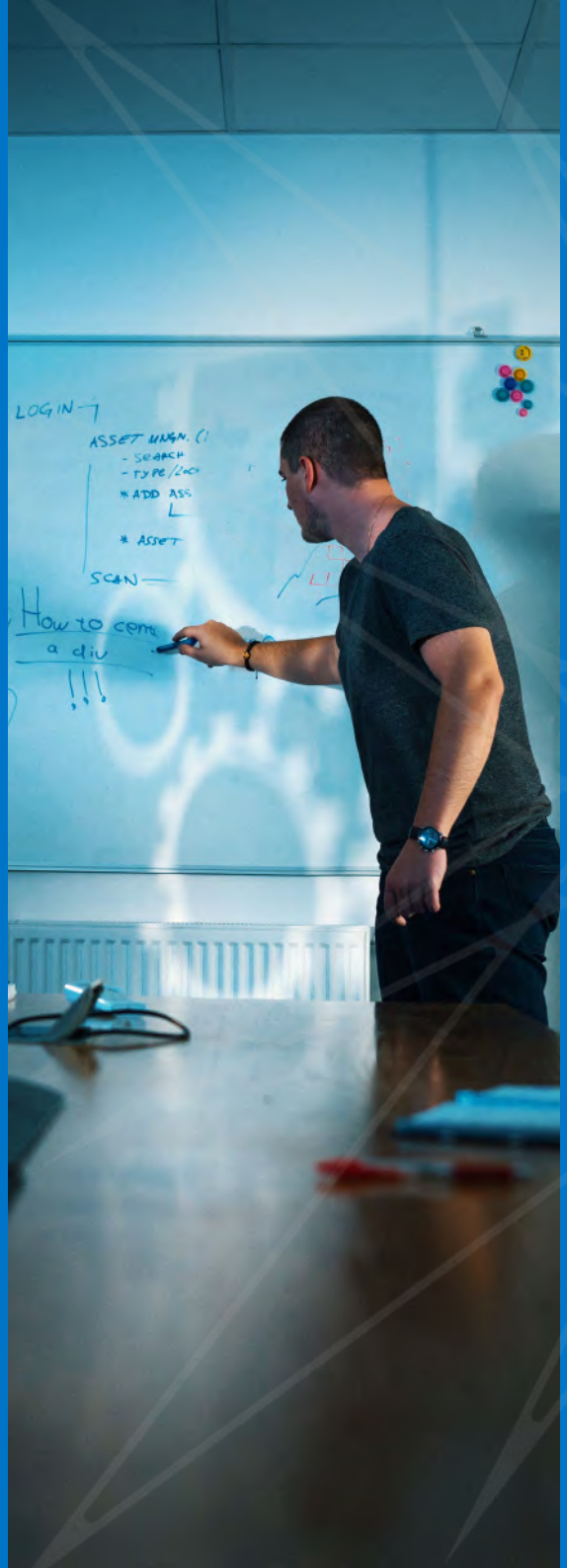
DashLife BlueStar Financial Advisory Services has been authorised by Sanlam Life, in recognition of our proven ability to consistently provide the highest standards of comprehensive financial advice to our clients. DashLife BlueStar has a blend of youth and experience in our dedicated team of Advisers and support staff. Our years of experience have nurtured business and professional relationships with market leaders in funds management, strategy development and product services as well as the related disciplines of accounting and law.

The combination of in-house technical skills and access to a dvi erse range of external consultants, enables our highly skilled Advisers to develop strategies and advice, based on the latest legislative changes, resulting in superior service to our clients.

We provide comprehensive financial solutions to the entire community - from young individuals and families just starting out in life's financial journey, to those wishing to grow wealth more aggressively, those preparing for retirement and finally, providing solutions for post-retirement. Whether it is personal or business advice required, we provide solutions that will not only maximise the efficiency and benefits of your resources, but also protect your wealth to ensure your financial goals are achieved, now and into the future.

We offer a comprehensive process of advice that will allow us to understand your personal needs and goals, then develop and implement a strategic plan that will assist you in achieving what is most important. Our individually tailored review service offer, ensures that your plan remains on track to achieve your financial goals as you travel the windni g road of your financial life and living your Dash.

Products and Services:



We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.

Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit

Business:

- Key Person
- Buy and Sell
- Contingent liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International/ Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments

Short-term Insurance

- Personal lines
- Commercial lines

Medical insurance

- Gap Cover
- Medical Aid (Fedhealth)

Loyalty Program

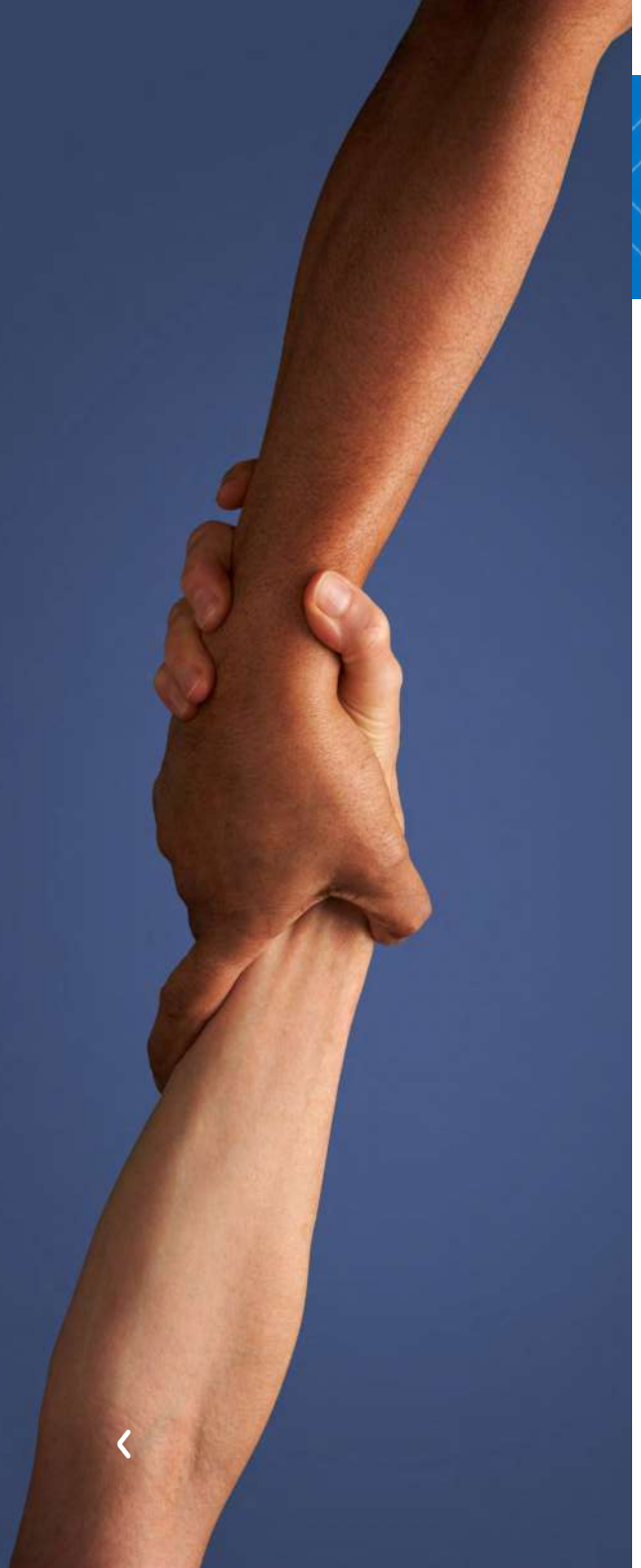
- Reality

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Through our association with our partners, we can offer clients access to the following services:

- Accounting and Tax Services
- Legal Advice



Meet the team

Hajirah Saiet
Investment Specialist
B.Com (Business Management)

Paul Wetherall
Authorised Principal and Director
Investment Specialist
National Certificate Wealth Management

Anthony Wetherall
Financial Planner
Grade 12

Robin Phillips
Financial Planner
National Certificate Wealth Management

Taren Lee Jordaan
Financial Planner

Zeta Lategan
Administration clerk

Amanda Le Roux
Administration clerk

Lelethu Plaatjies
Administration clerk

Sivuyile Kibido
Short-term Insurance Adviser

Contact us

T 022 482 3075

E life@dashlifebluestar.co.za

/BlueStar /BlueStar

Sanlam Life Insurance Limited is a licensed life insurer, an authorised financial services provider and a registered credit provider (NCRCP43).