



Get the financial advice you need

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Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

Get the financial advice you need with **Crystal BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at **Crystal BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At **Crystal BlueStar**, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partner Santam. If any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a **Crystal BlueStar** client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

We are a team of qualified and skilled financial planners based in Windhoek. We make it our business to understand your unique financial needs and circumstances in order to compile a solution that works for you. Authorised by Sanlam, our financial planners will advise you on a full range of financial solutions and work actively with you to customise a portfolio that suits your specific needs.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
 - Disability Cover
 - Severe Illness Cover
 - Impairment Cover
 - Accident Cover
 - Income Protection
 - Sickness Benefit
 - Funeral Cover
- ## Business:
- Key Person
 - Buy and Sell
 - Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Vehicle
- Liability
- Accident
- Household
- Agriculture

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Unit Trusts/
Collective Investments
- Various options on LISP
(Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term
Investments
- Diversified investments –
Glacier by Sanlam



Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Beneficiary Fund
- Estate Administration
- Guardian Trusts
- Business Trusts

In association with our partners we can offer:

- Accounting and Tax Services
- Legal Advice



Meet the team



Anlie Gouws
Senior Financial Adviser I
FP2



Francois Gouws
Senior Financial Adviser I
FP2



Salmon J Poggenpoel
Financial Adviser



Stefano Labuschagne
Financial Adviser



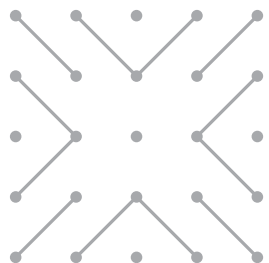
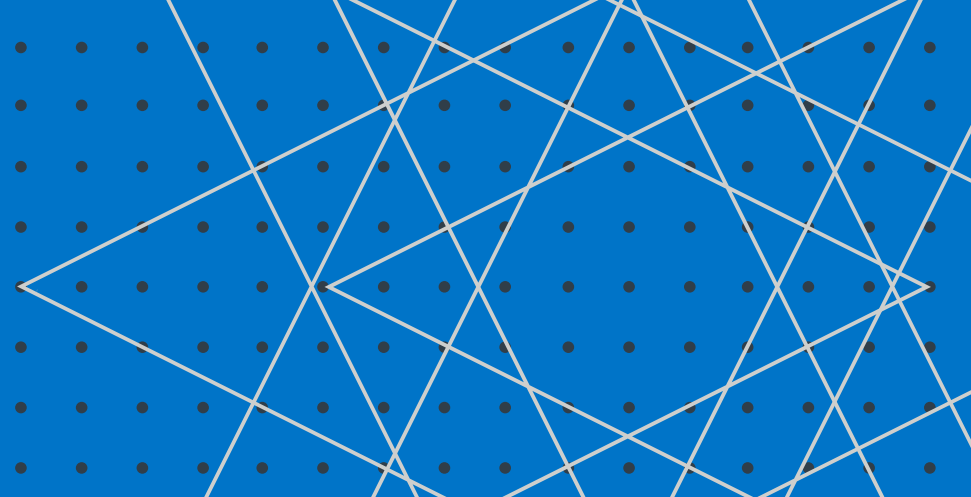
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