



BlueStar

authorised by  Sanlam

Get the financial advice you need

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Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

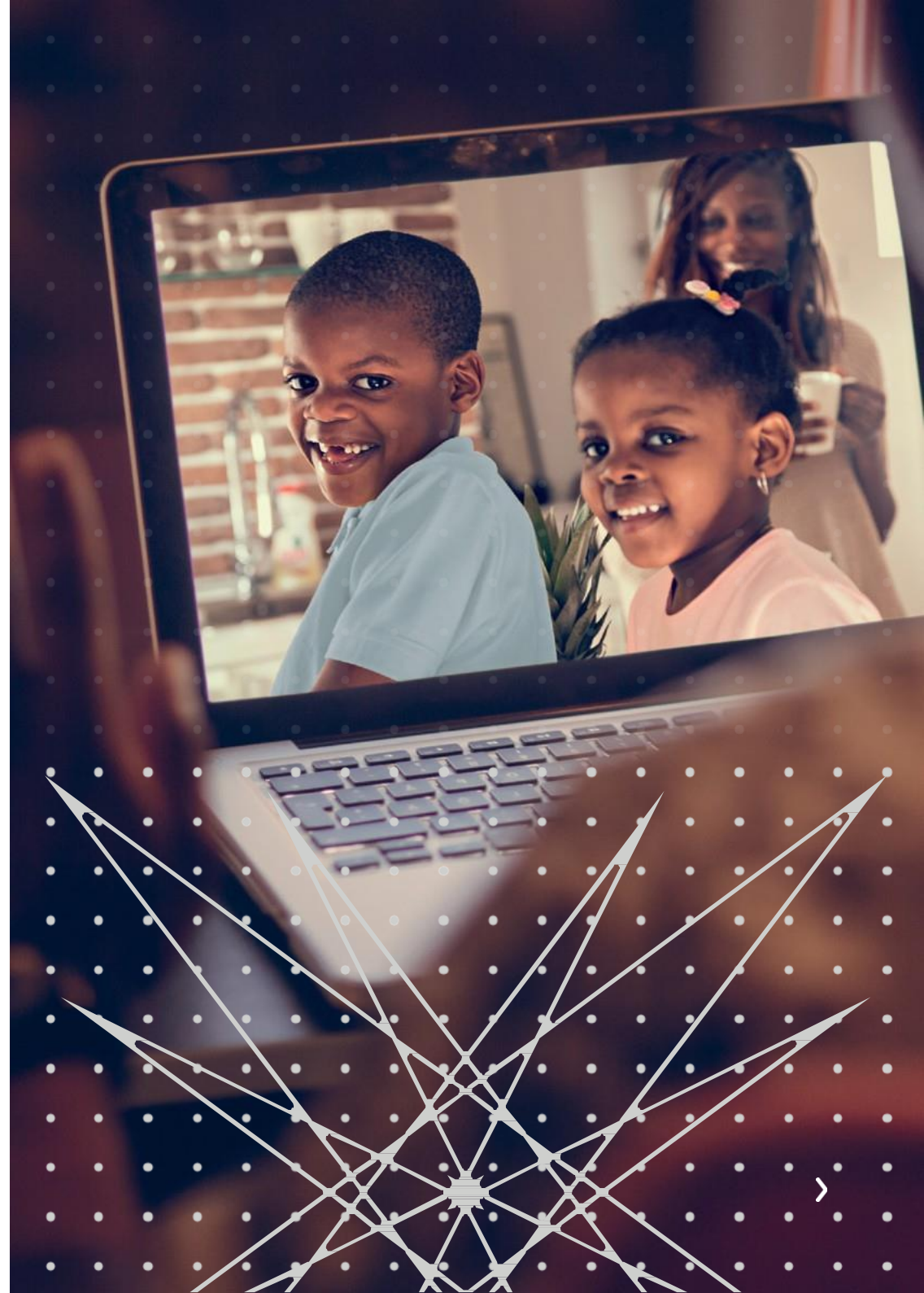
Get the financial advice you need with **Concept Izulu**

We're committed to helping you reach your financial goals - whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life - and at Concept Izulu, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of financial expertise under one roof

At Concept Izulu, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions - from financial planning and insurance to investment advice and retirement planning. If any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and peace of mind

As a Concept Izulu client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

At Concept Izulu, we are committed to delivering personalised service tailored to each client. We take the time to understand your unique needs and provide the most suitable insurance solutions. Our diverse range of products are designed to support your long-term goals.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell

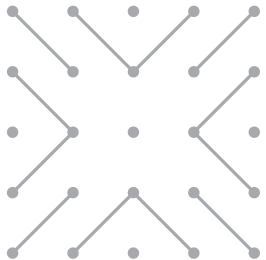
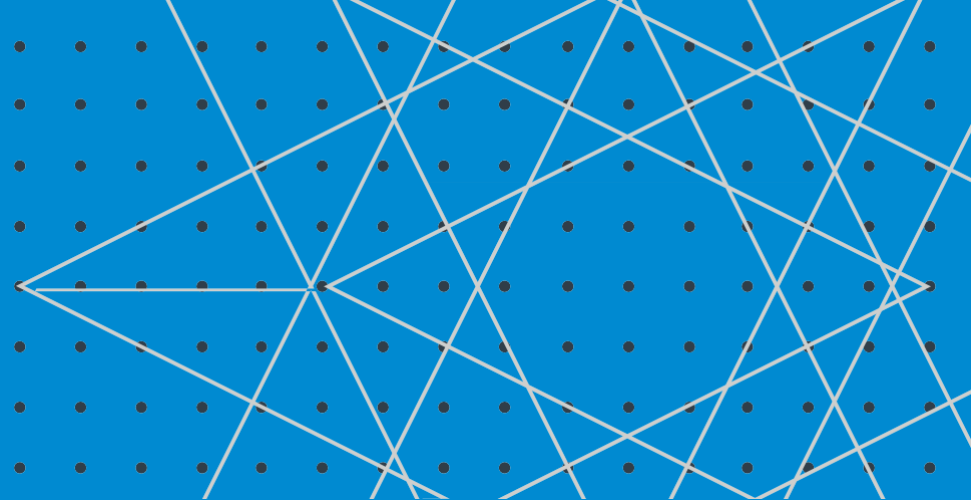
Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments - Glacier by Sanlam
- Collective Investments

Contact us



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