



Complectus Wealth BlueStar

authorised by  Sanlam

Get the financial advice you need

[Read more >](#)

[Financial Planning](#) | [Retirement](#) | [Insurance](#) | [Health](#) | [Investments](#) | [Wealth](#) | [Credit](#)



Get the financial advice you need with **Complectus Wealth BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial decisions of your life. At **Complectus Wealth BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Complectus Wealth BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning.

We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a Complectus Wealth BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.



Our commitment to you

As our client, you can always be assured of appropriate advice and freedom of choice.

Complectus Wealth BlueStar is based in Oudtshoorn, in the Western Cape. Our team is made up of professional financial planners and administrative personnel with specialist knowledge and skills in the financial services industry. We are authorised by Sanlam to provide you with sound financial advice.

Our team of experts will perform a complete personal financial analysis on all our clients. Any advice you receive will then be based on this analysis and tailored to meet your financial needs.

We aim to build long-term relationships with our clients and provide continuity by offering the services of a number of specialist financial planners, rather than the advice of just one adviser.



Products and Services:



We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person insurance
- Buy and Sell insurance
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial/ Business
- Vehicle
- Agriculture

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International/ Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/ Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts



Meet the team



Francois Beets
Financial Planner
Baccalaureus in Economic
Science



Francois van Wyk
Senior Financial Planner



Johan Olivier
Senior Financial Planner



Chris Stander
Senior Financial Planner



Rensche Nel
Short-term Insurance
Associate Adviser





Contact us

T 044 203 2014

E admin@complectus.co.za
jacquessanlam@complectus.co.za

W www.complectusbluestar.co.za

f **in**

Sanlam Life Insurance Limited is a licensed life insurer, an authorised financial services provider and a registered credit provider (NCRCP43).