



ComCare
BlueStar

authorised by  **Sanlam**

Get the financial advice you need

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Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

Get the financial advice you need with **ComCare BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at ComCare BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At ComCare BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a ComCare BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

ComCare stands for “**Complete Care**” which then means we offer our clients the complete spectrum of financial services and protection under one roof.

ComCare Financial Advisory Services is a team of professional advisers and staff with specialist knowledge and skills in the financial services industry.

As our client, you can always depend on service that is:

- Independent:** As an independent financial advisory service, we are not bound to doing business with a specific insurance company or investment institution.
- Custom-made:** We are serious about spending time with you in order to understand your specific needs and circumstances, and draw up a unique, individually researched solution for you.
- Confidential:** The confidentiality of your financial and personal information is important to us. No information will be made public without your written consent!.
- Relationship-driven:** We believe our assistance in helping you achieve your dream of financial independence is only possible within the structure of a long-term relationship with you and healthy underlying relationships. That is why you can expect us to enquire about the welfare of your family or business and to share in your good and less good times.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit

Business:

- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Vehicle

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares



Medical insurance

- Gap Cover

Estate Planning

- Wills

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services
- Legal Advice



Meet the team



Robert Thompson
BlueStar Principle



Joey Thompson
Investment Specialist



Sidney Thompson
Senior Financial Adviser



Rentia Kotze
Investment Specialist



Jan Leonard
Senior Financial Adviser



Wian Le Roux
Financial Adviser



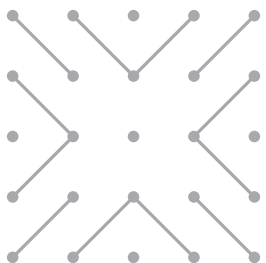
Pauline Strydom
Senior Financial Adviser



Rudolf Peens
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Marketing Consultant



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