



Get the financial advice you need with **Aquila Wealth BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

At **Aquila Wealth BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

Consulting an accredited financial adviser is essential to help you with some of the most important financial decisions of your life.

But what is it that sets a BlueStar business like ours apart?

Our **commitment** to you

As our client, you can always rely on our advice and services, which are built on the pillars of:

- Confidentiality
- Transparency
- Extensiveness
- Passion

Our clients are serious about financial freedom and understand the importance of good planning. Support is provided by a team of knowledgeable advisers and experienced staff. Our staff members are chosen with care for their unique capabilities, client focus and professionalism. Our advisers have combined experience of more than 200 years in the industry and our administrative staff more than 85 years, assuring our clients of prompt and correct service.

Products and Services

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.

Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property:
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities

- Term Annuities
- Saving plans
- Short/Long term
- Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments
- Shares

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Medical insurance

- Gap Cover
- Medical Aid (Fedhealth)

Employee Benefits

- Retirement funding

Loyalty Program

- Reality

Meet the team



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Meet the team



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