

Alpha Plan BlueStar

authorised by  Sanlam | Allianz 

Get the financial advice you need

[Read more >](#)

Financial Planning

| Investments

| Insurance

| Retirement

| Wealth



Get the financial advice you need with **Alpha Plan BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial decisions of your life. At **Alpha Plan BlueStar**, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Alpha Plan BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning.

We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As an Alpha Plan BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

The effort and energy it takes to reach a goal, doesn't begin when you commence your journey. It begins when you start your plan.

Our simple business model:

- Built with the client as the center
- We exist for the benefit of our clients
- Our back office is structured for optimal service to our clients
- Built on a foundation of trust
- Always striving towards a culture of excellence

In short:

We believe that happy clients are the core to a sustainable business.

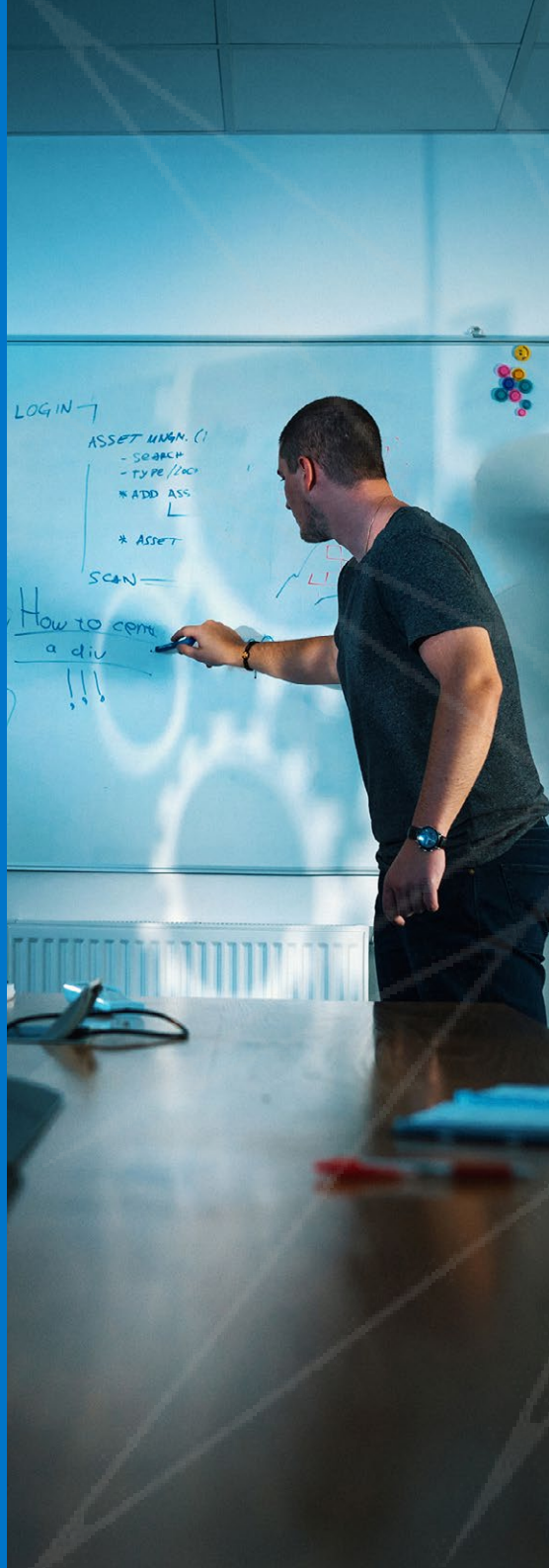
We also believe:

- That a team provides a better service offering
- That our geographic positioning in Namibia gives you easier access to financial welfare

The best way to predict the future is to take control by planning for it.



Products and Services:



We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection
- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Unit Trusts/
Collective Investments
- Various options on LISP
(Linked Investments)
- ILLAs
- Endowments
- Preservation funds
- International /
Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term
Investments
- Diversified investments –
Glacier by Sanlam



Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Through our association with our partners, we can offer clients access to the following services:

- Accounting and Tax Services
- Legal Advice



Meet the team

Gobabis



Bekkies Maree

Senior Financial Adviser

HED, FDT

+264 81 128 2927

bekkies.alphaplan@bluestarbiz.com.na

Okahandja



Kanduu Murangi

Financial Adviser

+264 62 501 581 / +264 81 222 6785

kanduu.alphaplan@bluestarbiz.com.na



Renetta De Kock

Senior Financial Adviser

+264 62 501 581

renetta.alphaplan@bluestarbiz.com.na

Swakopmund



Denzil Feris

Financial Adviser

+264 81 625 9592

denzil.alphaplan@bluestarbiz.com.na



Meet the team

Windhoek



Awie Van der Westhuizen
Senior Financial Adviser
HED, SME Business Management
Diploma
+264 81 122 0091
awie.alphaplan@bluestarbiz.com.na



Jo-Monique Köhne
Senior Financial Adviser
B.Comm Entrepreneurship & Business
Management
+264 81 456 2152
jo-monique.alphaplan@bluestarbiz.com.na



Mandy Huysamen
Senior Financial Adviser
Credit management Diploma
+264 81 143 0340
mandyh@sanlam4u.com.na



James Short
Financial Adviser
+264 81 124 4128
james.alphaplan@bluestarbiz.com.na



Wilma Visser
Associate Adviser
ILPA
+264 81 122 0030
wilma.alphaplan@bluestarbiz.com.na



Jaco Louwrens
Investment specialist
+264 81 124 0742
jacol@sanlam4u.com.na

