



Get the financial advice you need

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Get the financial advice you need with **3Sixty BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at 3Sixty BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At 3Sixty BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As a 3Sixty BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our commitment to you

We at 3Sixty have a passion for people and we strive for all our clients to be aware that they are part of a winning team and that we only have their best interests at heart.

Growth is key and our motto is “Growth through service”.

We aspire to be the best at building relationships by connecting clients and advisers. We create sustainable value by attracting new clients, supporting ongoing client engagement, and providing adaptive solutions designed to answer life's financial questions.

Ultimately, **we grow and protect wealth.**

By our holistic approach, we conduct a comprehensive needs analysis so that we can provide you with the right insurance solution and guide you on your journey to financial wellness.

The end result is peace of mind in knowing that you have a plan of action to help you achieve your wealth and financial wellness.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection

- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Short-term Insurance

- Property
 - Personal
 - Commercial / Business
- Engineering
- Vehicle
- Liability
- Accident
- Aviation
- Marine
- Household
- Agriculture
- Director's Liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds
- Preservation Funds
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments



Employee Benefits

- Retirement funding

Estate Planning

- Wills
- Trusts
- Guardian Trusts
- Beneficiary Fund
- Estate Administration
- Business Trusts

Loyalty Program

- Reality

In association with our partners we can offer:

- Accounting and Tax Services
- Legal Advice



Meet the team



Martin Steyn CFP®
Authorised BlueStar Principal
Advanced Post Graduate in
Estate Planning
NQF 6 in Financial Markets and instruments



Theuns Steyn
Accredited Financial Adviser
Higher Certificate in Wealth Management
NQF5



Zander Shawe
Financial Adviser
Postgraduate diploma Financial Planning and
Services
NQF6 Financial Planning



Estelle Bianco CFP®
Financial Adviser



Memory Jakata
Financial Adviser
BCom Degree in Financial Planning



Annatjie Steyn CFP®
Financial Advisor



Meet the team



Nadine Hall
Short-term Insurance Specialist:
Personnel and Commercial Insurance
Medical Aid and Gap Cover
RE1 / RE5



Jean Meiring
Financial Adviser
NQF6 In Financial Markets and Instruments



Malcolm Berry CFP®
Financial Adviser
Legal Adviser
B Proc (Degree)



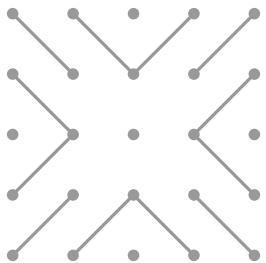
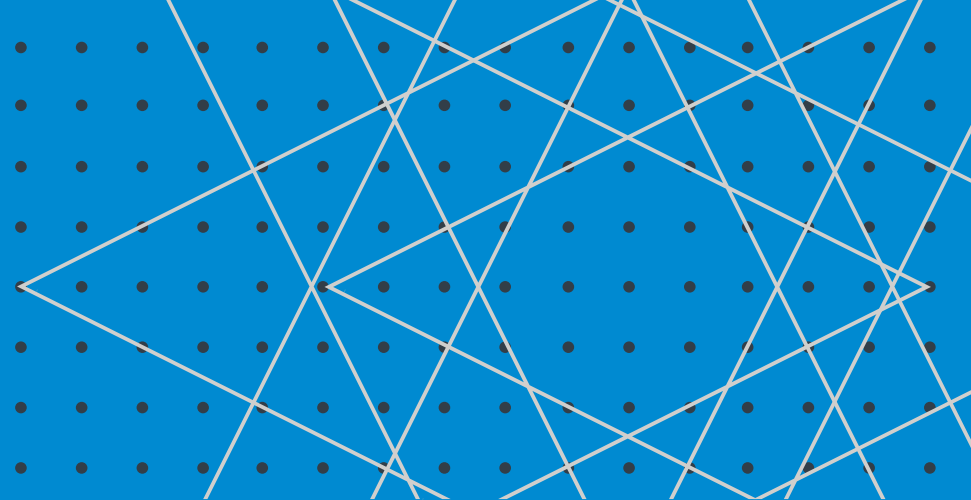
Yvette Maartens
Financial Adviser
Certificate in Wealth Management
NQF5



Theo Lessing
Financial Adviser
NQF6 Financial Planning
Current Busy with his CFP Qualifications



Contact us



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