



Get the financial advice you need

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Financial Planning

| Investments

| Insurance

| Retirement

| Wealth

Get the financial advice you need with **Inkasa BlueStar**

We're committed to helping you reach your financial goals – whether you're planning for retirement, saving for a holiday, securing your child's future, or building your business.

Consulting an accredited financial adviser is essential to help you with some of the most important financial

decisions of your life – and at Inkasa BlueStar, we offer you holistic advice to help you reach your financial goals, achieve sustainable wealth and gain peace of mind.

But what is it that sets a BlueStar business like ours apart?



A range of **financial expertise** under one roof

At Inkasa BlueStar, you'll draw on the expertise of a team of financial specialists who can offer you personalised advice and a wide range of financial solutions – from financial planning and insurance to investment advice and retirement planning. We also offer short-term insurance with our partners MiWay and Santam. And if any of your financial needs can't be addressed by one of our advisers, we'll source an expert for you.

Continuity and **peace of mind**

As an Inkasa BlueStar client, you'll be building a relationship with our team of financial advisers, rather than with a single adviser. And this means that you'll always deal with someone who understands your financial situation and goals and knows your long-term financial plan. This continuity, along with the knowledge that the financial advice we provide is backed by Sanlam, means you can rest assured that your finances are always in good hands.

Our **commitment to you**

We are a committed team of specialist financial planners with offices in Richards Bay, Jozini and Manguzi in KwaZulu-Natal. As our client, you can always depend on our dedication to understanding your specific needs and circumstances in order to compile a unique solution for you.

Our financial planners are authorised by Sanlam to advise you on a full range of financial solutions and will actively work with you to achieve financial independence and sustainable wealth.





Products and Services:

We offer a comprehensive range of products and services to help you achieve your financial goals through each stage of your journey covering all your needs from personal income protection, short- and medium-term savings goals, retirement planning and the commercial needs of your business.



Insurance

Personal:

- Life Cover
- Disability Cover
- Severe Illness Cover
- Impairment Cover
- Accident Cover
- Income Protection

- Sickness Benefit
- Funeral Cover

Business:

- Key Person
- Buy and Sell
- Contingent liability

Retirement

- Retirement Annuities
- Pension Funds
- Provident Funds

- Preservation
- Living Annuities

Investments

- Tax-free investments
- Unit Trusts
- Various options on LISP (Linked Investments)
- ILLAs / ILLIs
- Endowments
- Preservation funds
- International / Offshore options
- Life Annuities
- Term Annuities
- Saving plans
- Short/Long term Investments
- Diversified investments – Glacier by Sanlam
- Collective Investments



Employee Benefits

- Retirement funding

Estate Planning

- Wills

Loyalty Program

- Reality



Meet the team



Mkhululi (MK) Mthethwa
Senior Financial Planner



Jeff Mathaba
Financial Planner



Thulani Msane
Financial Planner



Makhosi Mkhize
Financial Planner



Simo Dlamini
Paraplanner



Mpume Mthethwa
Practice Manager



Sipiwe Zibane
New Business Assistant



Mpume Mtshali
New Business Assistant



Nelly Buthelezi
Client Service Assistant



Nkule Mthembu
Client Service Assistant



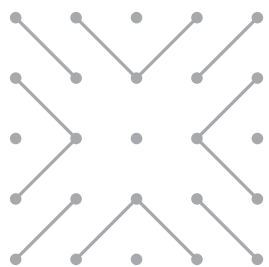
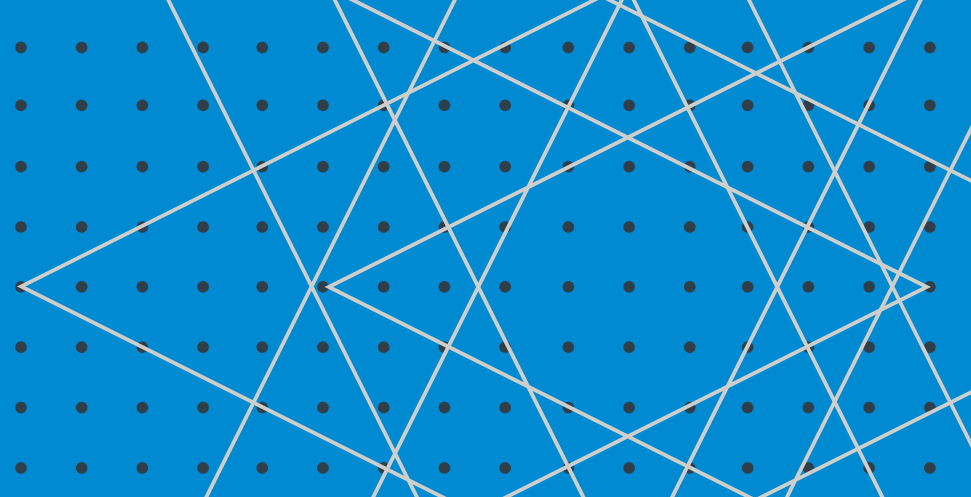
Noma Zulu
Client Liaison Assistant



Mandla Zulu
Client Liaison Assistant



Contact us



T 035 789 1266 (Richards Bay)
035 285 0053 (Manguzi)
C 076 320 8858 (WhatsApp)
F 086 675 6061
E mkmthethwa@sanlam4u.co.za
W www.sanlam.co.za/bluestar/Inkasa/Pages/default.aspx

 /BlueStar  /BlueStar

