

Financial Planning Client Value Proposition

Neo Ramalivhana
Sanlam Financial Adviser

As a financial planner at Sanlam, I help you take control of your finances and plan for a secure future.

Whether it's growing your wealth, protecting your family, or planning for retirement, I create personalised financial plans that fit your life and goals.

I make complex financial decisions simple, so you feel confident and in control. Let's work together to build a future you look forward to.

Reach out today, and let's start your journey to financial freedom

WA sa lipfa u vhudzwani, u do li pfela vhulaloni. Ndaa.

Authorised by Sanlam Life to advise on:

- Long-term insurance products
- Retirement annuities
- Collective investment schemes
- Business insurance products

How am I qualified as a professional financial planner?

- Regulatory Exam 5
- Business Management Administration
- Bcom Accounting

What do I offer my clients?

As a professional financial planner I offer you, as my client, professional, ongoing financial advice and services backed by Sanlam.

I will provide you with objective and balanced financial advice of the same quality I would like to receive myself in the same situation.

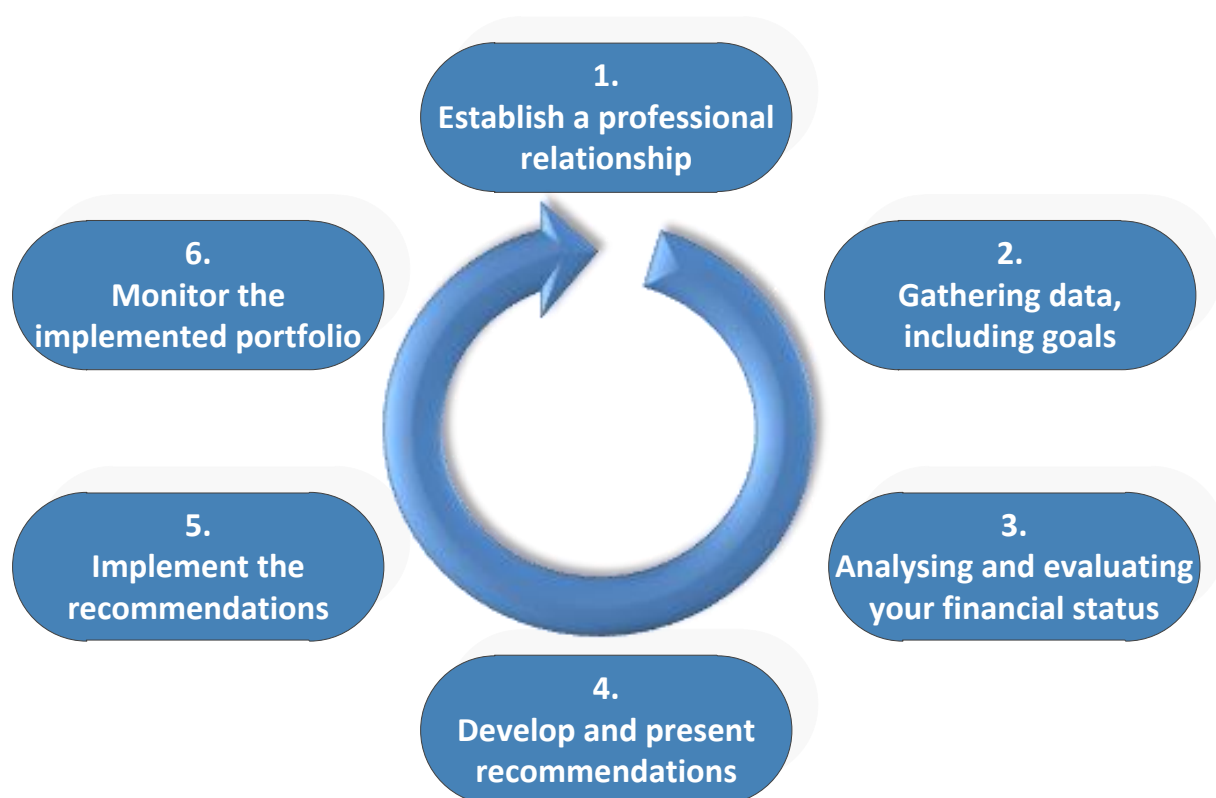
I will keep you informed continually about matters relevant and material to you, in respect of your financial plan as we have agreed on.

Why should you speak to me?

You will enjoy a long-lasting professional partnership with me as we work together towards achieving your financial goals.

Financial planning process

My financial planning process is based on the six steps used by professional financial planners world-wide



What will my services cost?

If my advice leads to the implementation of a solution, I am remunerated by way of commission and fees by Sanlam.

For more information, contact me at

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