

Sanlam Aligned Financial Planning



Louis Krause

Registered Financial Adviser (RFA)
National Certificate: Wealth Management

C +27 83 500 5633
louis.krause@sanlamafp.co.za

Louis Krause is a registered Financial Planner with Sanlam Aligned Financial Planning. He treats each and every client with Integrity, Honesty, Professionalism & Loyalty

Services offered

Louis Krause is authorized to provide advice in the following categories:

- ⌚ Business Assurance
- ⌚ Retirement Planning
- ⌚ Estate Planning
- ⌚ Investment and Wealth Solutions
- ⌚ Risk Cover

⌚ Advice Philosophy

I believe that the purpose of financial planning is to facilitate (create or maintain) a lifestyle and it extends for an entire lifespan. To achieve this, it must be robust, adaptable and focused directly on what you want out of your life.

Sanlam's financial planning model incorporates six steps – An initial meeting, identifying your goals, assessing your financial situation, preparing a financial plan, implementation, and reviews. These steps allow us to help you identify and prioritize your financial goals and develop a sustainable plan to achieve them.

⌚ My Promise to You

To advise, maintain and provide the most professional service to new and current clients and to meet the identified financial needs of all. To act ethically, with integrity and respect. To gain market knowledge and applying it towards all opportunities and to ensure each client understands their decisions for their financial needs. To maintain clients and to offer satisfactory advice throughout our long-term relationships.

As an authorised representative of Sanlam I am proud to offer products that are competitive, transparent, tailor-made for your needs and excellent value for money.

Insurance

Financial Planning

Retirement

Investments

Wealth