



Damon De Bruyn

Financial Planner | Sanlam

“Helping individuals, families and business owners build financial confidence through personalised advice.”

 **Authorised Financial Services Provider**
FSP No. 33759

 **RE5 Certified Financial Planner**
Committed to Professional Excellence

 **Your financial goals.**
My commitment. Your future.

TRUSTED ADVICE | TAILORED SOLUTIONS | LASTING IMPACT



Live with confidence

MY VALUE PROPOSITION

I help individuals, families and business owners navigate life's financial decisions with clarity and confidence.

My goal is to simplify your financial journey by providing personalised solutions that protect what matters most and help you achieve your short- and long-term goals.

HOW I CAN HELP



Retirement Planning

Plan today for the lifestyle you deserve tomorrow.



Tax-Free Savings & Investments

Grow your wealth tax-efficiently.



Life & Disability Cover

Financial security for you and your loved ones.



Income Protection

Protect your income. Protect your future.



Investment Planning

Smart investment strategies for your goals.



Estate Planning

Ensure your legacy and loved ones are cared for.



Employee Benefits

Attract, retain and reward your greatest assets.



Business Assurance

Protect and future-proof your business.

WHY WORK WITH ME?

- ✓ Personalised financial advice tailored to your goals
- ✓ Long-term relationships built on trust
- ✓ Clear, honest guidance without unnecessary complexity
- ✓ Ongoing reviews to keep your plan on track



Let's build a **financial plan** that protects what matters most and helps you achieve your goals.



SCAN TO CONNECT



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Based in Cape Town | Serving clients nationwide